

for a sustainable future

ASX Code: ESS

Corporate Profile

Shares on issue: 240,839,974 Cash: \$9m (30 Sept 2021) Debt: Nil

KEY PROJECTS

LITHIUM Pioneer Dome **GOLD** Golden Ridge **GOLD** Juglah Dome

Joint Ventures (ESS %)

1 x lithium project (51%) 2 x nickel projects (20-25%)* 4 x gold projects (25-30%)* * Free carried to a decision to mine

Corporate Directory

Non-Executive Chairman Craig McGown

Non-Executive Directors Paul Payne Warren Hallam

Managing Director Timothy Spencer

CFO & Company Secretary Carl Travaglini

Exploration Manager Andrew Dunn

Investor Relations

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Level 3, 46 Ord St West Perth, WA 6005 Australia PO Box 1787, West Perth, WA 6872 Australia

22 October 2021

Jobkeeper Payments Notice

Essential Metals Limited (ACN 103 423 981) (ASX:ESS 'Company') advises that, in accordance with Section 323BD(1) of the *Corporations Act 2011 (Cth)*, the Company received Jobkeeper payments for the financial years ended 30 June 2020 and 30 June 2021.

The Jobkeeper s323DB notice is required to be lodged as a stand-alone ASX announcement and follows this page.

This ASX release has been approved by the Board of Directors.

For further information: Tim Spencer, Managing Director Essential Metals Limited T: +61 8 9322 6974 E: tims@essmetals.com.au Investor Relations Nicholas Read Read Corporate T: +61 8 9388 1474 E: nicholas@readcorporate.com.au

Jobkeeper Payments Notification

A notice for release to the market under subsection 323DB(1) of the Corporations Act 2001jobkeeper payments disclosure by listed entity.

Date of this notice

10/21/2021

Listed entity details

Australian Business Number (ABN) 44103423981 ASX/NSX/SSX issuer code ESS

Name of the listed entity Essential Metals Limited

Jobkeeper payments

This notice relates to the financial years ended 06/30/2020 (FY 1) and 06/30/2021 (FY 2).

The number of individuals for whom the listed entity or a subsidiary of the listed entity received a jobkeeper payment for a jobkeeper fortnight that ended in the financial year (within the meaning of the Coronavirus Economic Response Package (Payments and Benefits) Rules 2020).

FY 1: 8 FY 2: 8

The sum of all jobkeeper payments the listed entity, and each subsidiary of the listed entity, received in a jobkeeper fortnight that ended in the financial year.

FY 1: \$66,000 FY 2: \$138,000

Has the listed entity or a subsidiary of the listed entity, made one or more voluntary payments (whether or not in the financial year) to the Commonwealth by way of a repayment of jobkeeper payments received by the listed entity or a subsidiary of the listed in the financial year?

NO

If the listed entity or a subsidiary of the listed entity has made such a voluntary payment or payments -the sum of those payments:

FY 1:\$0

FY 2:\$0