

18 October 2021

Dear Shareholder

Annual General Meeting

Cradle Resources Limited advises that its Annual General Meeting (**AGM**) will be held at Emerald House, 1202 Hay Street West Perth, Western Australia on Wednesday 24 November 2021 at 11 AM (WST).

Shareholders can view and download the notice of annual general meeting and accompanying explanatory memorandum from the company's website at www.cradleresource.com.au or from the ASX website at www.asx.com.au.

Shareholders are being asked to consider four resolutions at the AGM, details of which are set out in the Notice of Meeting:

1. Adoption of Remuneration Report
2. Re Election of Mr Chris Bath as a Director
3. Election of Mr David Wheeler as a Director
4. Approval of 10% Placement Facility

The Company's Annual Report is also available at <http://www.cradleresources.com.au/annual-reports/>.

Shareholders can attend the meeting in person or virtually. If you wish to attend the virtual Meeting, please contact the Company Secretary via info@cradleresources.com.au no later than 48 hours before the AGM to complete the registration process and obtain access details.

Shareholders who are unable to attend the AGM in person or virtually are strongly encouraged to vote by proxy. Proxy forms must be received by no later than 11.00 am (WST) on Monday 22 November 2021. Refer to the proxy form enclosed for further details.

Shareholders may also submit written questions in advance to be answered at the AGM. Please submit any questions 5 business days before the AGM to the Company Secretary at the Company's registered office or via the email below:

Email: info@cradleresources.com.au.

Authorised for release by the Board of Cradle Resources Limited.

Yours sincerely

Chris Bath
Company Secretary