



## Announcement Summary

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**Entity name**

PEAK RESOURCES LIMITED

**Applicable security for the reorganisation**

PEK	ORDINARY FULLY PAID
PEKAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
PEKAK	PERFORMANCE RIGHTS
PEKOD	OPTION EXPIRING 14-APR-2022

**Announcement Type**

New Announcement

**Date of this announcement**

25/10/2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/12/2021

**Record Date**

3/12/2021

**Issue Date**

10/12/2021

**Additional Information**

See Sections 7 and 8 of the Company's Notice of Annual Meeting/Explanatory Statement lodged on ASX on 25 October 2021 for further detail on the security consolidation.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

PEAK RESOURCES LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

112546700

#### 1.3 ASX issuer code

PEK

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

25/10/2021

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PEK	ORDINARY FULLY PAID
PEKAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
PEKAK	PERFORMANCE RIGHTS
PEKOD	OPTION EXPIRING 14-APR-2022

### Part 2 - Approvals

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#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/11/2021	<input checked="" type="checkbox"/> Actual	No

## Comments

## Part 3 - Consolidation or split timetable and details

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### 3.1 +Record date

3/12/2021

### 3.2 Date of +security holder meeting

29/11/2021

### 3.2a Effective date of consolidation or split

30/11/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

1/12/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2021

### 3.5 Record date

3/12/2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2021

### 3.8 Trading starts on a normal T+2 basis

13/12/2021

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2021



## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PEK

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,987,867,461

**Number on issue post consolidation or split**

198,786,746

**Estimate/Actual** Estimated**ASX +Security Code**

PEKAI

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

18,490,000

**Number on issue post consolidation or split**

1,849,000

**Estimate/Actual** Estimated**ASX +Security Code**

PEKAK

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

20,150,000

**Number on issue post consolidation or split**

2,015,000

**Estimate/Actual** Estimated**ASX +Security Code**

PEKOD

**ASX +Security Description**

OPTION EXPIRING 14-APR-2022

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

81,541,253

**Number on issue post consolidation or split**

8,154,125

**Estimate/Actual** Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PEKAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PEKAK	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
PEKOD	OPTION EXPIRING 14-APR-2022	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	0.03000000	0.30000000

## Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

See Section 7 of the Company's Notice of Annual General Meeting/Explanatory Statement lodged on ASX on 25 October 2021 for further information on the pre and post exercise prices of the various tranches of the PEKAI unquoted options

**6.2 Additional information for inclusion in the Announcement Summary**

See Sections 7 and 8 of the Company's Notice of Annual Meeting/Explanatory Statement lodged on ASX on 25 October 2021 for further detail on the security consolidation.