

## **Update Summary**

## **Entity name**

VICTORY GOLDFIELDS LIMITED

# **Announcement Type**

Update to previous announcement

# Date of this announcement

Monday October 25, 2021

## Reason for the update

Administration oversite.

Refer to next page for full details of the announcement



#### Part 1 - Entity and announcement details

#### 1.1 Name of entity

VICTORY GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

ACN

124279750

#### 1.3 ASX issuer code

1VG

#### 1.4 The announcement is

☑ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Administration oversite.

#### 1.4b Date of previous announcement to this update

15/10/2021

#### 1.5 Date of this announcement

25/10/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Restricted securities where the escrow period has expired or is about to expire

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class) ASX +security code and description

**TO (Existing Class)** ASX +security code and description

**1VG: ORDINARY FULLY PAID** 

Please state the number of +restricted securities where the escrow period has expired or is about to expire

And the date the escrow restrictions have ceased or will cease

1,334,780

14/10/2021

#### Issue date

11/10/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,334,780

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

**1VGAB: ORDINARY FULLY PAID RESTRICTED** 

TO (Existing Class)
ASX +security code and description

**1VG: ORDINARY FULLY PAID** 

Please state the number of +restricted securities where the escrow period has expired or is about to expire

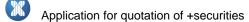
306,525

And the date the escrow restrictions have ceased or will cease

14/10/2021

Issue date

11/10/2020



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? 
⊗ Yes

Issue details

Number of +securities to be quoted

306,525

Are the +securities being issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted



#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

1VG : ORDINARY FULLY PAID 41,740,757

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1VGAN : OPTION EXPIRING 31-DEC-2022 RESTRICTED	4,833,332
1VGAC : ORDINARY FULLY PAID RESTRICTED	4,192,588
1VGAD : OPTION EXPIRING 31-DEC-2022 EX \$0.20	4,620,286
1VGAF : OPTION EXPIRING 20-JUL-2023 RESTRICTED	594,776
1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
1VGAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
1VGAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
1VGAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAL : PERFORMANCE SHARES RESTRICTED	476,348
1VGAM : PERFORMANCE SHARES RESTRICTED	4,227,118
1VGAB : ORDINARY FULLY PAID RESTRICTED	4,077,171

