



## Update Summary

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**Entity name**

VICTORY GOLDFIELDS LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday October 25, 2021

**Reason for the update**

Administration oversight.

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VICTORY GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

124279750

### 1.3 ASX issuer code

1VG

### 1.4 The announcement is

☒ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Administration oversight.

#### 1.4b Date of previous announcement to this update

15/10/2021

### 1.5 Date of this announcement

25/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**  
**ASX +security code and description**

**TO (Existing Class)**  
**ASX +security code and description**  
1VG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,334,780

**And the date the escrow restrictions have ceased or will cease**

14/10/2021

**Issue date**

11/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

1,334,780

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.050000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

1VGAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

1VG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

306,525

**And the date the escrow restrictions have ceased or will cease**

14/10/2021

**Issue date**

11/10/2020



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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Issue details

**Number of +securities to be quoted**

306,525

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.050000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1VG : ORDINARY FULLY PAID	41,740,757

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
1VGAN : OPTION EXPIRING 31-DEC-2022 RESTRICTED	4,833,332
1VGAC : ORDINARY FULLY PAID RESTRICTED	4,192,588
1VGAD : OPTION EXPIRING 31-DEC-2022 EX \$0.20	4,620,286
1VGAF : OPTION EXPIRING 20-JUL-2023 RESTRICTED	594,776
1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
1VGAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
1VGAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
1VGAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAL : PERFORMANCE SHARES RESTRICTED	476,348
1VGAM : PERFORMANCE SHARES RESTRICTED	4,227,118
1VGAB : ORDINARY FULLY PAID RESTRICTED	4,077,171

