

Announcement Summary

Entity name

OZZ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 25, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OZZO	OPTION EXPIRING 25-OCT-2024 DEFERRED	226	26/10/2021
OZZO	OPTION EXPIRING 25-OCT-2024 DEFERRED	2,900,000	25/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OZZ RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98643844544

1.3 ASX issuer code

OZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2021 15:32	Update - Update - Proposed issue of securities - OZZ	<div>A standard +pro rata issue (non-renounceable) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OZZO : OPTION EXPIRING 25-OCT-2024 DEFERRED

Issue date

26/10/2021

Issue details

Number of +securities to be quoted

226

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Increase of OZZO due to rounding

Placement Details

ASX +security code and description

OZZO : OPTION EXPIRING 25-OCT-2024 DEFERRED

Issue date

25/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.



Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	10	0.03 %
1,001 - 5,000	57	0.86 %
5,001 - 10,000	42	1.78 %
10,001 - 100,000	113	19.02 %
100,001 and over	20	78.31 %

Issue details**Number of +securities to be quoted**

2,900,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued under the offer to CPS for providing corporate advisory services.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

29.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OZZO : OPTION EXPIRING 25-OCT-2024 DEFERRED	17,945,851
OZZ : ORDINARY FULLY PAID	27,706,625

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZZAA : ORDINARY FULLY PAID RESTRICTED	2,099,500
OZZAB : ORDINARY FULLY PAID RESTRICTED	16,080,750
OZZAC : OPTION EXPIRING 05-JUL-2023 RESTRICTED	3,714,500
OZZAD : OPTION EXPIRING 05-JUL-2023 RESTRICTED	12,322,375
OZZAE : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,800,000
OZZAF : OPTION EXPIRING 05-JUL-2025 RESTRICTED	2,600,000