

QUARTERLY ACTIVITIES REPORT - SEPTEMBER 2021

Highlights

- Initial RC drilling at Red Panda LCT pegmatite within the Bullabulling Project (Wildcat has an option to earn up to 75% of non-gold rights)
- E45/5623 granted at Bolt Cutter Project, Malina Basin, Pilbara Region, WA and soil sampling commenced
- Diamond drilling completed at Highway Prospect, Mt Adrah, NSW
- Cash position of \$2.36 million at 30 September 2021

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "the Company") is pleased to present its Activities Report and Appendix 5B for the period ending 30 September 2021.

During the quarter, the Company entered an option with Fairplay Gold Pty Ltd ("Fairplay") to potentially acquire up to 75% of non-gold rights at their Bullabulling Project west of Coolgardie in the Eastern Goldfields, WA. The area comprises 65km² of tenements and is prospective for lithium-caesium-tantalum-bearing (LCT) pegmatites. An initial small program of RC drilling commenced at the Red Panda LCT Prospect at the end of September.

At the Mt Adrah Gold Project in NSW, the Company completed a diamond drill program at the Highway Prospect and regional and infill soil sampling. The work focussed on testing the source of a soil anomaly identified at Highway in late 2020 and continuing the systematic screening of the project area for large footprint gold deposits. The Mt Adrah project has a significant gold resource at **Hobbs Pipe of 20.5Mt @ 1.1g/t Au for 770,000 oz Au¹**, and multiple gold prospects that haven't been systematically explored since the 1980's. The Company's experienced geological team has been developing several target areas along the 52km strike of the Gilmore Suture at the Mt Adrah Gold Project and drill testing of the highest ranked targets will continue in the December quarter.

At the Bolt Cutter project in the Pilbara region of Western Australia, E45/5623 (one of three exploration licence applications) was granted and a soil sampling program commenced at the end of September. The soil sampling comprised approximately 200, up to 1km-spaced samples to screen the tenement for gold fertility and guide future work.



WILDCAT
RESOURCES

ASX Code: WC8

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Director: Matthew Banks
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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia.

The company has key landholdings for gold in the Lachlan Fold Belt(NSW), lithium in the Eastern Goldfields(WA) and gold in the Malina Province - Pilbara(WA).

FOR ENQUIRIES

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¹ASX Announcement 23rd Aug 2019:

<https://www.investi.com.au/api/announcements/wc8/f7bfeb66-04e.pdf>

Exploration Activities

Wildplay JV – Eastern Goldfields, Yilgarn, WA

Wildcat entered into an agreement (“Wildplay JV”) with Fairplay to potentially earn up to 75% of the non-gold rights of their 65km² Bullabulling Project located approximately 23km west of Coolgardie in the Eastern Goldfields, WA (Figure 1). The priority targets are LCT pegmatites and include the Red Panda Prospect where mineralised pegmatite was identified at surface and exposed in a costean.

A small program of RC drilling was commenced at the end of September after securing a drill rig between jobs. Seven RC drill holes were completed for 512m at Red Panda with a potentially significant intercept of 39m of pegmatite from 13m depth in RPRC0006. Assays for the drilling program are pending and fieldwork in the region is continuing to evaluate the scale of Red Panda and attempt to identify more LCT pegmatite occurrences in the area.

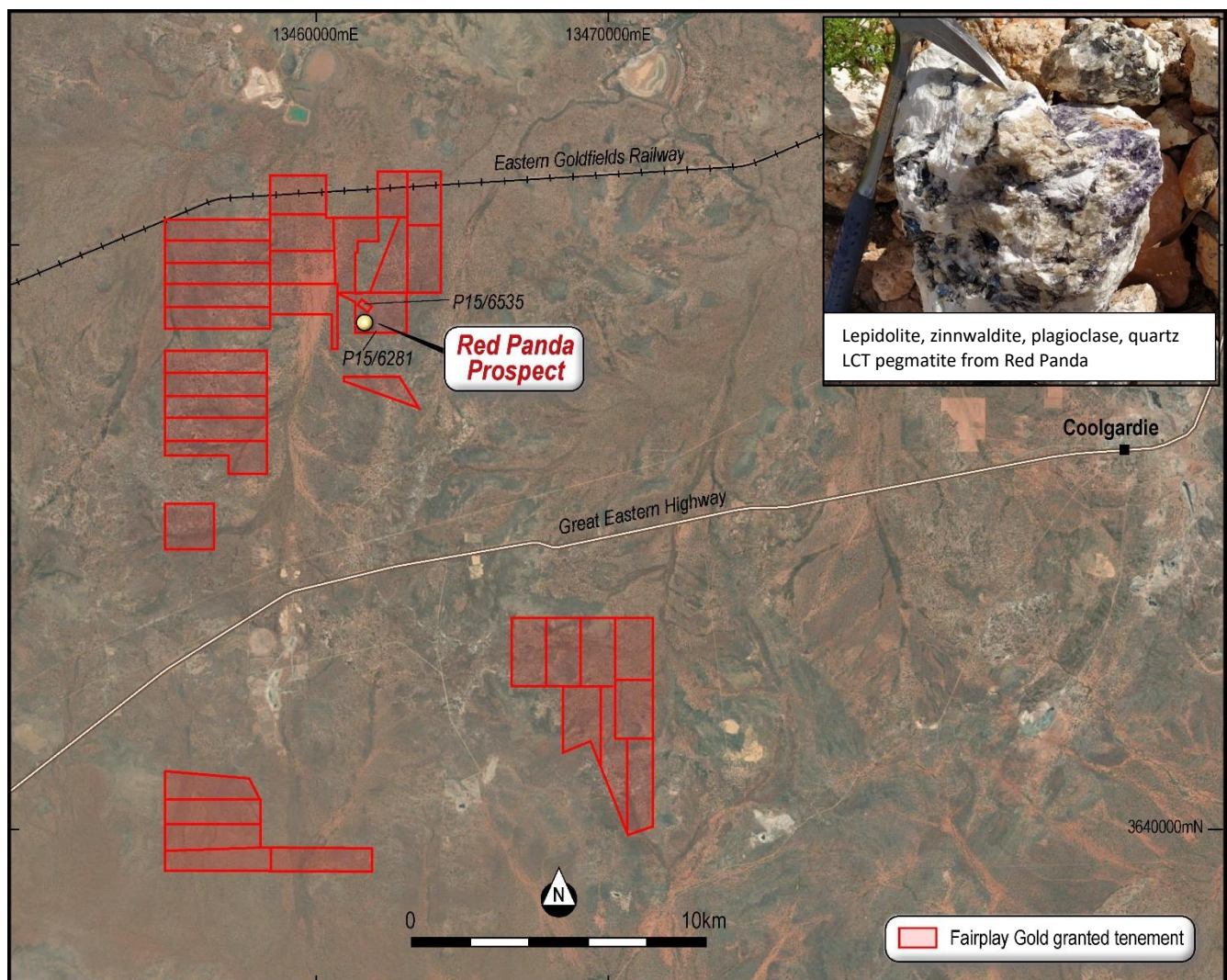


Figure 1: Wildplay JV tenements showing the location of the Red Panda Prospect and a specimen of LCT pegmatite from a costean at Red Panda

Mt Adrah Gold Project – Lachlan Fold Belt, NSW

Regional Soil Sampling Programme

The Company continued its regional soil sampling programme during the quarter. 59 regional and 109 infill soil samples were taken across the Mt Adrah tenements to explore for large mineral systems (Figure 2) with a geochemical footprint equal to or exceeding that of Hobbs Pipe.

Assay results were returned for the 804 soil samples collected in the June quarter and are shown on Figure 2 along with infill soil sampling at Taralba that concluded in Early October. Taralba is a 3km long >10ppb gold anomaly with coincident elevated arsenic and copper, that is identified by 400m spaced samples. The soil grid at the Taralba Prospect has since been infilled sampled to 200m to 160m sample-spacing, assays for the infill soil samples are pending².

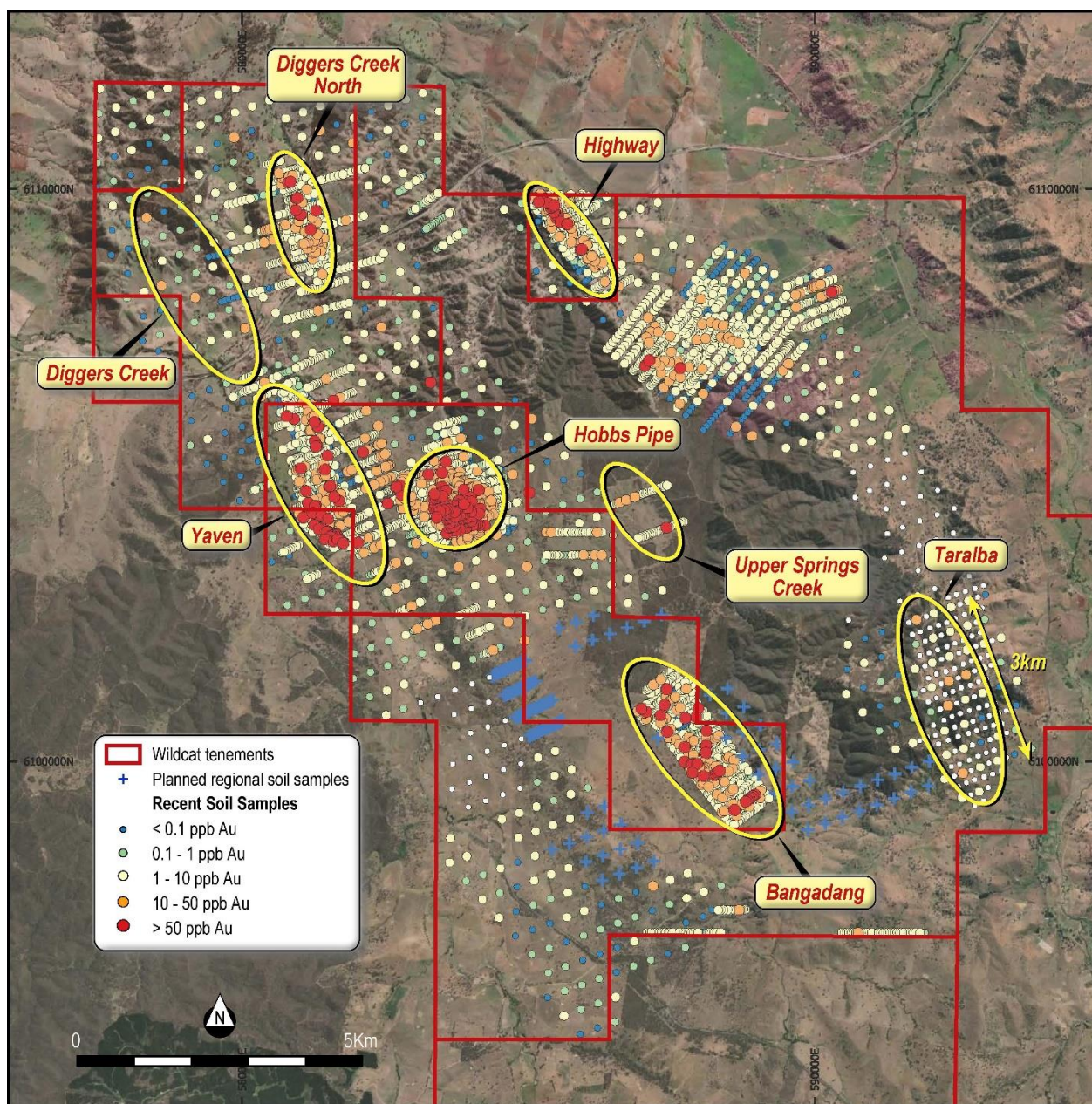


Figure 2: Status of regional soil sampling at the end of September (note that assays have not been received for the white coloured recent soil samples)

² ASX announcement 8th Sep 2021: <https://www.investi.com.au/api/announcements/wc8/c040c9ac-eef.pdf>

The Mt Adrah land package has had several owners over the last few decades and much of the available exploration data was piece-meal and incomplete. Wildcat has sought to systematically address this issue by undertaking regional geochemistry and has collected 5,471 samples since acquiring Mt Adrah. This data has revealed large anomalies at Yaven, Bangadang and Diggers Creek North as well as a discrete, high-tenor anomalies at Highway and Upper Spring Creek. Broad-spaced anomalies requiring infill-sampling are emerging at Diggers Creek and Taralba (Figure 2); and the Company will soon begin systematic regional sampling to help evaluate the southern tenement, EL9063 (Figure 4).

Highway Diamond Drill Program

During August and September, the Company completed diamond drilling at the Highway Prospect which was identified from soil sampling in the March quarter (Figure 3). The drilling targeted a discrete 500m long >95ppb Au soil anomaly where previous drilling by North Limited had intercepted 6m at 1.93g/t Au from 42m (4101RP4). Other nearby drilling failed to intercept the projected mineralised structure.

Wildcat completed three diamond drill holes for 501.9m. Assays for the Highway drill program were received subsequent to the end of the September quarter in October and returned a best intercept of and 2.5m at 0.59 g/t Au from 122.1m and 21m at 0.25g/t Au from 128.8 (HYDD001).

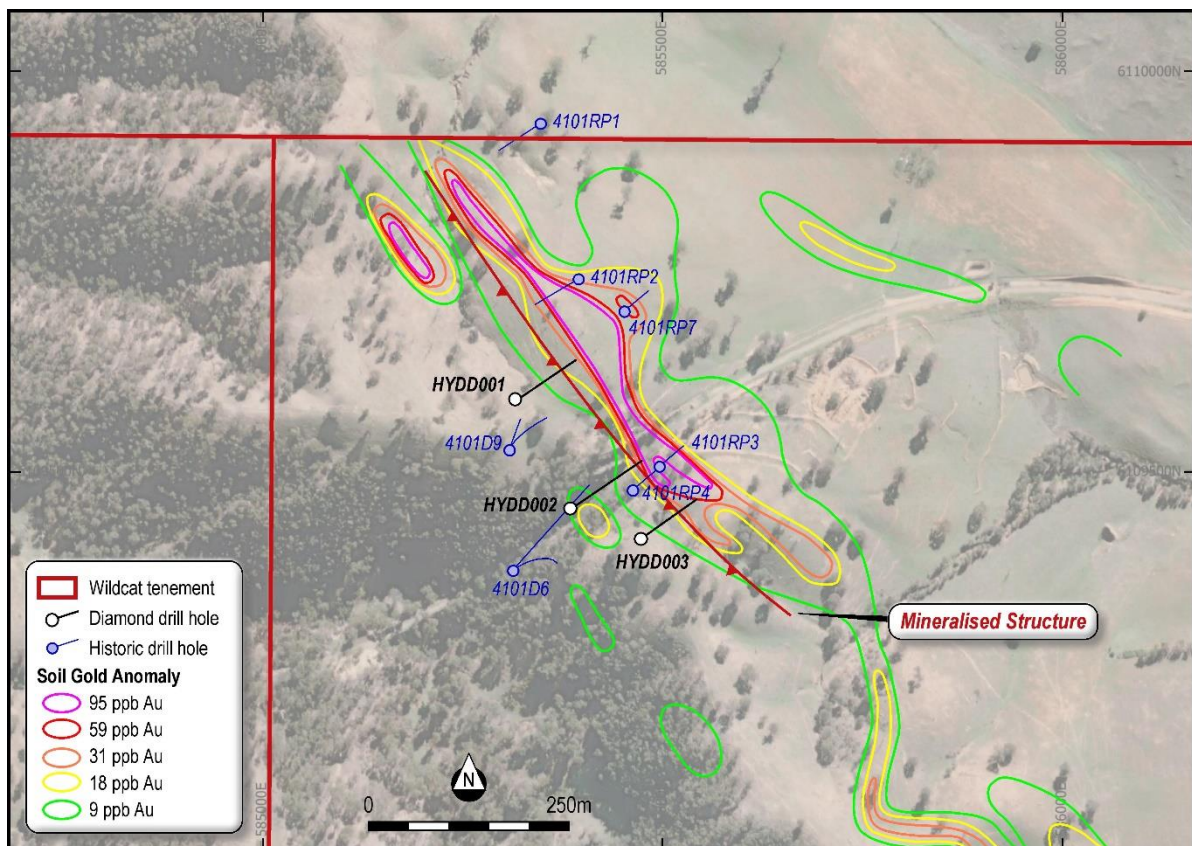


Figure 3: Diamond drilling was completed at the Highway Prospect 1.3km soil gold anomaly

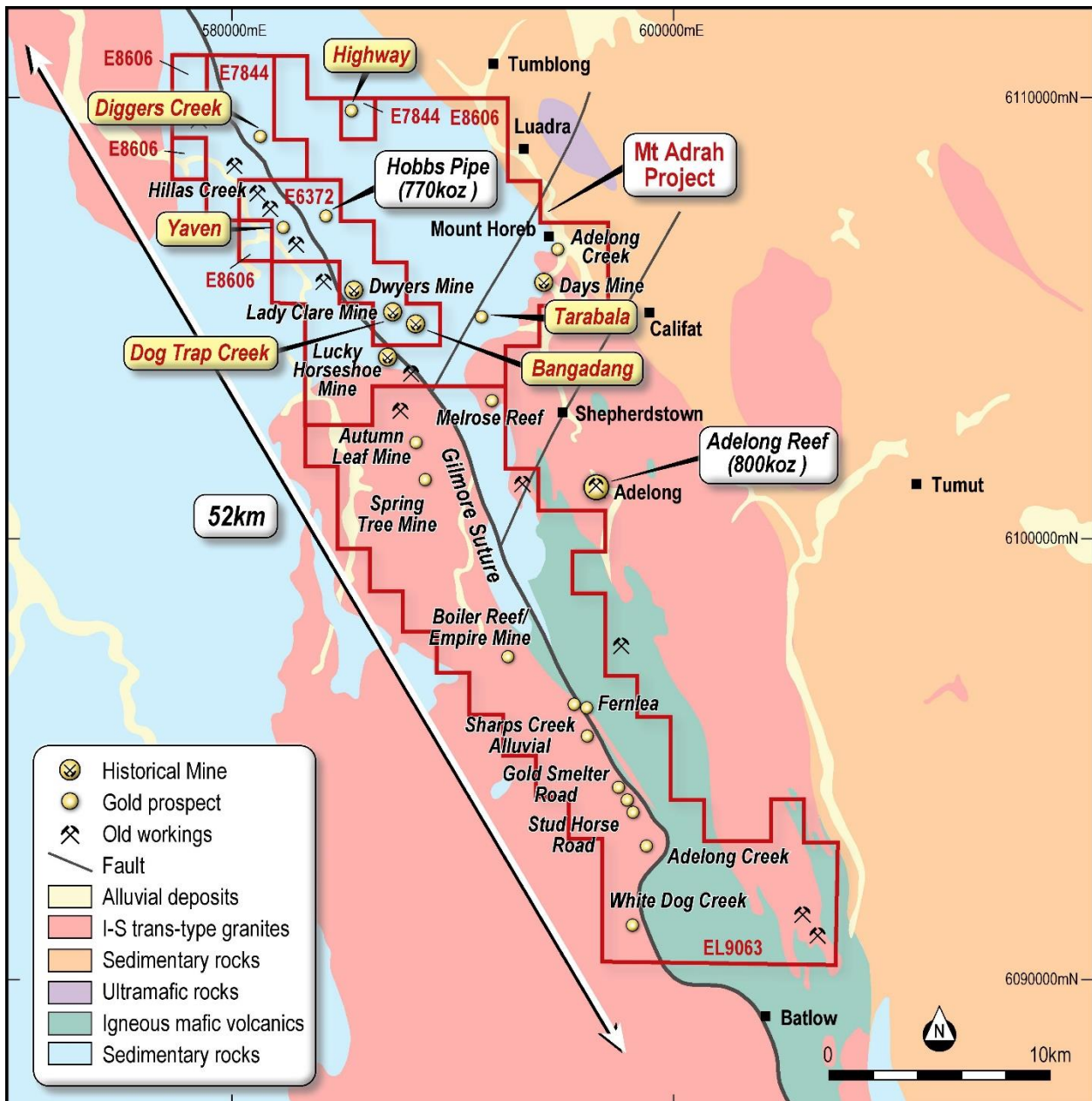


Figure 4: Gold prospects at the Mt Adrah Gold Project including location of Highway and EL9063 sampling area

Bolt Cutter Project – Mallina Basin, Pilbara WA

E45/5623 was granted in September and a regional 500m x 1,000m soil sampling program (reduced to 360m x 180m over priority targets) commenced at the end of September. This program was completed to assess the tenement for gold fertility and will govern follow-up soil sampling. 199 samples were acquired (with the sampling completed in early October) and the assays are expected to be received in the December quarter. Subsequent to the end of the quarter, exploration licence E45/5612 was granted and soil sampling is planned to commence in the coming weeks.

The Company continues to push for the grant of its remaining exploration licence application (E45/5613). Wildcat was first in time lodging the application and this right is not subject to a ballot. The Company holds 100% of the mineral rights to the Bolt Cutter tenements (Figure 5).

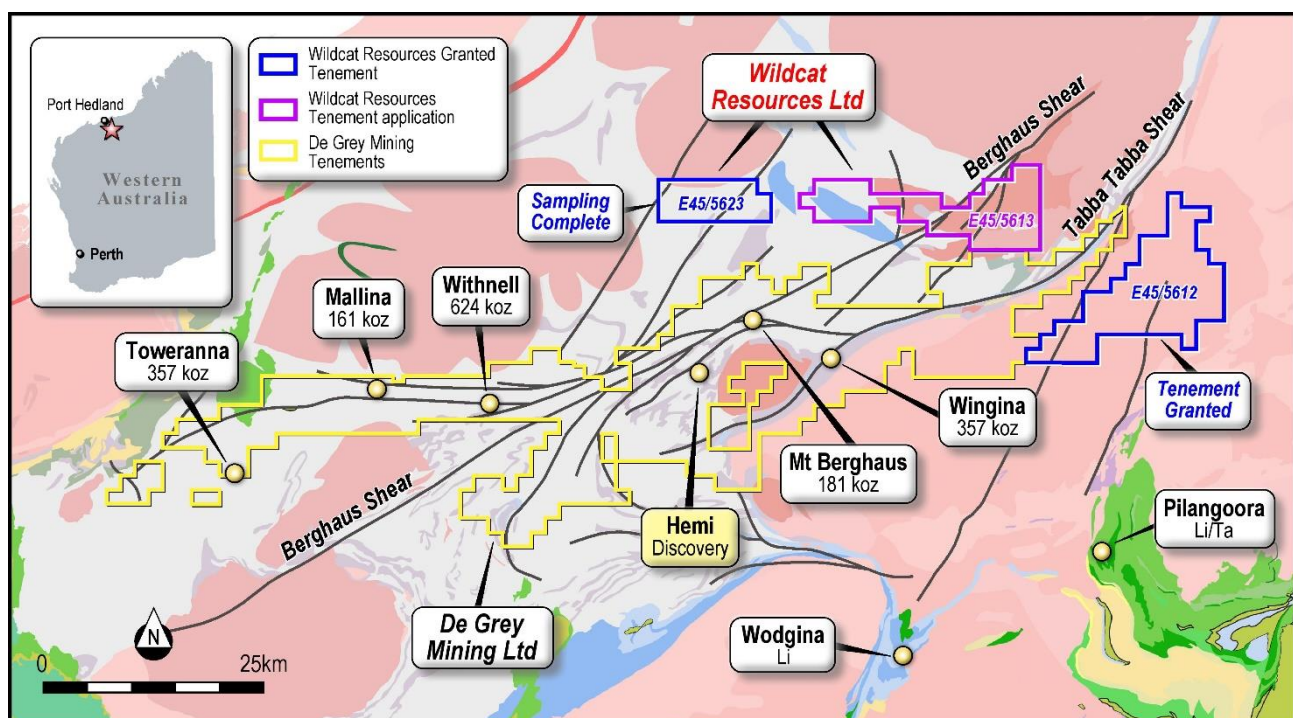


Figure 5: Wildcat's Bolt Cutter tenements showing soil sampling and recently granted tenements

Widefield Project – West Murchison, WA

The Company continues to manage the process of its two exploration licence applications (E09/2526 and E592553) over Widefield and expects the tenements to be granted in the March 2022 quarter. Reconnaissance exploration and rock chip sampling is planned on the tenements in the December quarter. The company was first in time and the right is not subject to a ballot. Once granted the Company will hold the mineral rights to these tenements 100%.

Fraser Range Project – Albany-Fraser Mobile Belt, WA

After a review of exploration and prospectivity the Company decided to relinquish tenements E28/2876, E28/2390 and E28/2392 and its application over E63/1792 in what it now considers to be unprospective terrane. This has enabled the Company to focus resources on its projects in the Lachlan Fold Belt (NSW), Mallina Basin (WA), and West Murchison (WA).

The remaining tenement, E28/2385, sits centrally on the Fraser Range gravity high at a stepover some 50km to the southwest of the recent Mawson Discovery by Legend Mining (ASX Code:LEG). Future exploration will be focused around the areas of anomalous nickel apparent in previous soil sampling exploration associated with a strongly magnetic package of gabbro.

No field exploration was completed on the tenement package during the quarter.

Corporate Activities

Change of Registered Address

During the quarter, the company change its registered address and principal place of business to Level 2, 25 Richardson Street, West Perth, WA, 6005.

Cashflows for the Quarter

Attached to this report is the Appendix 5B containing Company's cash flow statement for the quarter. The significant cashflows relating to the quarter included \$353k spent on exploration and evaluation expenditure, which was primarily associated with the costs relating to the soil sampling and other exploration activities at Mt Adrah, \$258k staff, administration and corporate costs, of which \$146k were payments made to related parties. These payments relate to the existing remuneration agreements for Executive and Non-Executive Directors.

As of 30 September 2021, the Company had available cash of \$2.36 million.

Activities for the Current Period

For the three months ending 31 December 2021, the Company plans on undertaking the following:

- Receive and evaluate mineralogy and assay results from the Red Panda RC drilling program
- Receive and evaluate soil sample assay results from the Bolt Cutter and Mt Adrah projects
- Initiate fieldwork planning for the recently granted Bolt Cutter tenement E45/5612
- Continue to progress Bolt Cutter tenement E45/5613 to grant
- Infill soil sampling at Diggers Creek and Upper Springs Creek at the Mt Adrah Project
- Planning of initial fieldwork at the Widefield Project
- Continue to assess and evaluate new projects for possible acquisition

September 2021 Quarter – ASX Announcements

This Quarterly Activities Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this Quarterly Activities Report can be found in the following announcements lodged on the ASX:

EXPLORATION UPDATE	18 October 2021
RESPONSE TO ASX PRICE QUERY LETTER	18 October 2021
RC DRILLING COMPLETED AT RED PANDA	8 October 2021
RC DRILLING COMMENCES AT THE RED PANDA LCT PEGMATITE	30 September 2021
OPTION TO ACQUIRE LITIUM PROJECT WESTERN AUSTRALIA	28 September 2021
TENEMENT GRANTED AT THE BOLT CUTTER PROJECT – PILBARA WA	14 September 2021
EXPLORATION UPDATE – MT ADRAH GOLD PROJECT	08 September 2021
APPLICATION FOR EXPLORATION LEASES WITH Ni-Cu-PGE POTENTIAL	13 June 2021

These announcements are available for viewing on the Company's website www.wildcatresources.com.au under the Investors tab. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in any original ASX announcement.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT MT ADRAH

Wildcat Resources Limited holds the Mount Adrah Gold Project ("**Mount Adrah**"), a highly prospective 510km² tenement package located within the well-endowed Lachlan Orogen region in NSW. The project includes the Hobbs Pipe gold deposit which has an existing JORC 2012-compliant Mineral Resource estimate of 20.5Mt @ 1.1g/t Au for 770,000 oz of contained gold.

In addition to Hobbs Pipe, several high-grade gold reef systems have been identified by historic artisanal workings and limited exploration drilling, including down-hole intercepts such as **10m @ 17.7 g/t Au from 506m (GHD009)** at the Castor Reef Prospect, about 200m north-east of Hobbs Pipe, and **1.2m @ 58.6 g/t Au from 624m (GHD011)** at the White Deer Reef Prospect, a further 150m to the north-east of the GHD009 intercept. The drill-hole intervals are interpreted to align with the artisanal workings. However, surface geochemistry and drilling have not yet tested the near-surface potential of these targets. Quartz vein reef-style targets were identified as targets of interest in a study by prior owners in 2016. Results on the follow-up work done on some of these targets have been promising to date. Outside of the immediate Hobbs Pipe area, the project has had little exploration activity since the 1990's, with several areas of surface gold anomalies yet to be followed up with drilling.

ABOUT WILDPLAY JV

Wildcat has entered an option agreement to earn an interest of up to 75% in the non-gold rights of Fairplay Gold's 65km² Bullabulling project³. The Bullabulling project is located approximately 20km west of Coolgardie in the Eastern Goldfields. The project is hosted in a folded package of upper greenschist to mid amphibolite facies mafic, ultramafic, sedimentary, and felsic to intermediate Archaean aged rocks on a trend containing LCT pegmatites that include the Londonderry and Ubini mines. Red Panda is a LCT pegmatite target identified by Fairplay. The target is based on subcropping occurrences of pegmatite and abundant quartz and pegmatite float at surface.

ABOUT BOLT CUTTER

Wildcat Resources Limited strategically applied for tenements within the Mallina Basin in the Pilbara WA, on the Berghaus Shear, and up-strike from the 6.8Moz Hemi gold deposit by De Grey Mining (ASX: DEG) in February 2020. In September 2021 E45/5623 was granted and subsequent to the end of the September Quarter E45/5612 was granted on the 15th of October 2021. Wildcat continues to progress its application over E45/5613 through the grant process.

ABOUT WIDFIELD

Wildcat Resources Limited has strategically applied for tenements on the western margin of the Yilgarn Craton, a terrain prospective for magmatic sulphide mineralisation like the Julimar discovery made by Challice Mining Limited (ASX: CHN) in April 2020.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results and Mineral Resources is based on, and fairly represents, information compiled by Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a full time employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

³ ASX announcement 28 Sep 2021: <https://www.investi.com.au/api/announcements/wc8/4aaca066-af7.pdf>

ASX Listing Rule Information

Table 1 – JORC (2012) Mineral Resources Estimate for the Hobbs Pipe Gold Deposit

Resource Classification	Depth Below Surface	Oxidation Zone	COG Au (g/t)	Tonnes (Mt)	Grade (g/t Au)	Contained Gold (oz)
Indicated	0 – 150m	Oxides	0.4	0.6	0.9	18,000
		Fresh	0.9	3.0	1.0	96,000
	150 – 700m	Fresh	0.9	8.5	1.2	320,000
TOTAL INDICATED RESOURCES				12.1	1.1	440,000
Inferred	0 – 150m	Fresh	0.5	0.2	0.6	39,000
	150 – 700m	Fresh	0.9	8.2	1.1	290,000
TOTAL INDICATED RESOURCES				8.4	1.1	330,000
TOTAL RESOURCES				20.5	1.1	770,000

The Mineral Resource was first reported in an announcement by former Mount Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

APPENDIX 1 - INTEREST IN MINING TENEMENTS AND ISSUED CAPITAL

Interest in Mining Tenements

Tenement ID	Status	Jurisdiction	Interest at the beginning of the quarter	Interest acquired or disposed	Interest at the end of the quarter
E28/2385	Granted	Fraser Range, WA	100%	-	100%
E28/2390	Granted	Fraser Range, WA	100%	(100%)	-
E28/2876	Granted	Fraser Range, WA	100%	(100%)	-
E28/2392	Granted	Fraser Range, WA	100%	(100%)	-
EL6372	Granted	Lachlan Belt, NSW	-	100%	100%
EL8606	Granted	Lachlan Belt, NSW	-	100%	100%
EL7844	Granted	Lachlan Belt, NSW	-	100%	100%
EL9063	Granted	Lachlan Belt, NSW	100%	-	100%
E63/1792	Pending	WA	-	-	-
E45/5043	Pending	WA	-	-	-
E45/5623	Granted	Pilbara, WA	-	-	100%
E45/5612	Granted	Pilbara, WA	-	-	100% ⁴
E45/5613	Pending	Pilbara, WA	-	-	-
E09/2526	Pending	Murchison, WA	-	-	-
E59/2523	Pending	Murchison, WA	-	-	-

Issued Capital as at 26 October 2021

- 517,500 fully paid Ordinary Shares
- 6,500,000 Performance Rights
- 67,000,000 Class A Performance Shares
- 67,000,000 Class B Performance Shares
- 4,750,000 Unlisted options exercisable at \$0.025 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.05 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.075 each expiring on 3/12/2022
- 4,750,000 Unlisted options exercisable at \$0.10 each expiring on 3/12/2022
- 5,500,000 Unlisted options exercisable at \$0.025 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.05 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.075 each expiring on 24/12/2022
- 5,500,000 Unlisted options exercisable at \$0.10 each expiring on 24/12/2022
- 3,000,000 Unlisted options exercisable at \$0.05 each expiring on 08/03/2024
- 3,000,000 Unlisted options exercisable at \$0.075 each expiring on 08/03/2024
- 3,000,000 Unlisted options exercisable at \$0.10 each expiring on 08/03/2024
- 20,000,000 Unlisted options exercisable at \$0.04 on or before 24/12/2022

In order to continue providing shareholders with periodic information in respect to the Performance Shares and to comply with ASX listing rule requirements, the Company advises the following:

- No Performance Shares were issued during the Relevant Period.
- The terms and conditions of the Performance Shares are set out in Schedule 4 of the Notice of Meeting dated 29 October 2019; and
- During the Relevant Period, no Performance Shares were converted or cancelled and none of the milestones were met during that period.

In order to continue providing shareholders with periodic information in respect to the Performance Rights and to comply with ASX listing rule requirements, the Company advises the following:

- No Performance Rights were issued during the Relevant Period.
- The terms and conditions of the Performance Rights are set out in Schedule 6 of the Notice of Meeting dated 29 October 2019;
- During the Relevant period, no milestone was met for the Performance Rights; and
- During the Relevant Period, 15,500,000 Performance Rights were converted or cancelled.

⁴ Tenement granted subsequent to the end of the September Quarter on the 15th October 2021.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Wildcat Resources Limited

ABN

65 098 236 938

Quarter ended ("current quarter")

30 September 2021

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(125)	(125)
	(e) administration and corporate costs	(133)	(133)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	1	1
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(257)	(257)

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(23)	(23)
	(d) exploration & evaluation	(353)	(353)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(376)	(376)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	-	-

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,995	2,995
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(257)	(257)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(376)	(376)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	2,362	2,362

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	352	985
5.2	Call deposits	2,010	2,010
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,362	2,995

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	(146)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(257)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(353)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(610)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,362
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	2,362
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	3.9
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:26 October 2021.....

Authorised by: ..Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.