



25 October 2021

Dear Shareholder

**ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM**

Matsa Resources Limited (ASX: MAT) (“Matsa” or “the Company”) will be holding its Annual General Meeting (“AGM”) at 11:30 am (WST) on Friday 26 November 2021 at Suite 11, 139 Newcastle Street Perth in Western Australia.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical hard copies of the Notice of Meeting (“Notice”) to shareholders. A copy of the Notice is available on the Company’s website located on the Investors page at <https://www.matsa.com.au/asx-announcements>.

The Notice and proxy form are important documents and should be read in their entirety. If you have any difficulties obtaining a copy of the Notice or proxy form, please contact Advanced Share Registry on (08) 9389 8033 (within Australia) or +61 8 9389 8033 (outside Australia).

You may vote by attending the AGM in person, by proxy or by appointing an authorised representative.

Details on how to lodge your proxy form can be found on the enclosed proxy form. If you have any questions about your proxy form, please contact the Company Secretary by telephone at +61 8 9230 3555.

Proxy Forms must be received by no later than 11:30am (WST) on 24 November 2021.

If COVID-19 social distancing restrictions change prior to the AGM, the Company will advise via an ASX announcement as to any changes in the manner in which the AGM will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

The notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

**Andrew Chapman**  
**Director/Company Secretary**