

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

26th October, 2021

Release of Escrow Securities

OZZ Resources (ASX: OZZ, OZZ Resources or Company) hereby announces, the following securities will be released from escrow.

<u>Securities</u>	<u>Escrow period expiry</u>	<u>ASX Reference</u>
2,099,500 Ordinary Shares	27-October 2021	OZZAA
3,714,500 Options expiring 5-Jul 2023	27-October 2021	OZZAC

In accordance with ASX Listing Rule 3.10A the Company should have provided notice at least 5 business days before the end of the escrow release date, due to an administrative oversight the Company apologises for the delay of this notice. The Company will apply for quotation of the ordinary shares that are to be released from escrow with ASX at the time by lodgement of an Appendix 2A.

This ASX announcement has been authorised for release by Stuart Usher, Company Secretary OZZ Resources Limited.

ENDS

For more information please contact:

Investors:

Jonathan Lea
Managing Director
OZZ Resources Ltd
Phone: +61 438 967 400

Media:

Nicholas Read
Read Corporate
Phone: +61 419 929 046