



Announcement Summary

Entity name

LARAMIDE RESOURCES LTD

Date of this announcement

Thursday October 28, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LAMAB	COMMON SHARES	3,052,683	24/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

154146755

1.3 ASX issuer code

LAM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

LAMAB : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

3,052,683

The first date the options were exercised or other +convertible securities were converted

21/9/2021

The last date the options were exercised or other +convertible securities were converted

24/9/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

24/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

2,000,000 Warrants at \$0.45, expiry 5 January 2022, converted and issued Sept. 21, 2021
500,000 Warrants at \$0.30, expiry 16 January 2023, converted and issued Sept. 21, 2021
250,000 Warrants at \$0.30, expiry 16 January 2023, converted and issued Sept. 21, 2021
50,000 Warrants at \$0.30, expiry 16 January 2023, converted and issued Sept. 21, 2021
252,683 Warrants at \$0.60, expiry 26 March 2022, converted and issued Sept. 24, 2021



Issue details

Number of +securities

2,000,000

Number of +securities

500,000

Number of +securities

250,000

Number of +securities

50,000

Number of +securities

252,683

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LAM : CHESS DEPOSITARY INTERESTS 1:1	1,184,345

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,016,872
LAMAB : COMMON SHARES	178,422,719
LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,620,000
LAMAX : CONVERTIBLE LOAN	15,000,000