



28 October 2021

Dear Shareholder,

The Company's Annual General Meeting of Shareholders is scheduled to be held at the Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia on Tuesday, 30 November 2021 at 10.30 am (WST) (**Meeting**).

Based on the best information available to the Board at the time of the Notice, the Board considers it will be in a position to hold an 'in-person' meeting to provide Shareholders with a reasonable opportunity to participate in and vote at the Meeting, while complying with the COVID-19 restrictions regarding gatherings. The Company, however, strongly encourages Shareholders to submit proxies prior to the Meeting.

In accordance with the *Treasury Laws Amendment (2021 Measures No 1) Act 2021* (the **Act**), the Notice and accompanying explanatory memorandum are being made available to Shareholders electronically and a hard copy will not be sent to Shareholders (unless a Shareholder has requested a hard copy).

Instead, you will be able to access the Notice and explanatory memorandum via the Company's website using the link below or the ASX market announcements platform using code "POD". To view the Notice, please use the following link: <https://podiumminerals.com/investors/asx-announcements/>

The Company strongly encourages all Shareholders to vote by completing a Proxy Form prior to the Meeting. Proxy Forms for the Meeting should be lodged before 10.30 am (WST) on Sunday, 28 November 2021, being not less than 48 hours before commencement of the Meeting.

Proxy forms can be lodged:

Online:	Lodge your vote online at www.investorvote.com.au using your secure access information
By mail:	Computershare Investor Services Pty Limited GPO Box 242 Melbourne VIC 3001 Australia
By fax:	1800 783 447 within Australia or +61 3 9473 2555 outside Australia
By mobile:	Scan the QR Code on your Proxy Form and follow the prompts

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at russellt@podiumminerals.com by 5pm (WST) on 16 November 2021.

The situation is constantly evolving and accordingly we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website. The Notice is important and should be read in its entirety.

If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

Clayton Dodd

Executive Chairman