

28 October 2021

Dear Shareholder

## NOTICE OF ANNUAL GENERAL MEETING AND PROXY FORM

Eclipse Metals Ltd (ASX: **EPM**) (**Eclipse Metals** or the **Company**) is pleased to advise that its Annual General Meeting (**Meeting**) of shareholders will be held at 7:00am (WST) on 29 November 2021 at Eclipse Metals, Fire-Tail Boardroom, Level 3, 1060 Hay St, West Perth WA 6005

The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures in place to comply with the Federal and State Government current restrictions on gatherings. In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021*, the Company will not dispatch physical copies of the Notice of Meeting to shareholders unless a shareholder has requested a hard copy. Instead, these documents will be emailed to all Shareholders who have provided an email address to the Company's share registrar and are otherwise available on the ASX company announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> under the ASX code of "EPM".

The Company considers that the health, safety and welfare of the Company's staff, its shareholders and other stakeholders is of paramount importance given the dynamic nature of the COVID-19 pandemic, current restrictions on travel and gatherings, and the ability of both the Federal and State Governments to impose further restrictions. The Board will continue to monitor the COVID-19 situation closely and details of any alternative arrangements for the Meeting will be notified by way of announcement on ASX and made available on our website at [www.eclipsemetals.com.au](http://www.eclipsemetals.com.au).

If you have not elected to receive your notices by email, a copy of your personalized proxy form is enclosed for your convenience. Your proxy voting instructions must be received by no later than by 7:00 am (WST) on 27 November 2021, being not less than 48 hours before commencement of the Meeting. Any proxy instructions received after that time will not be valid for the Meeting.

You may vote by attending the Meeting in person, by proxy or by appointing an authorised representative. All resolutions at the Meeting will be voted on by poll and Shareholders who are entitled to vote may vote either at the Meeting by poll or prior to the Meeting by appointing a proxy.

**Shareholders are strongly encouraged to either vote prior to the Meeting  
or to appoint the Chair as their proxy.**

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Shareholders are requested to contact the Company Secretary on [m.foy@eclipsemetals.com.au](mailto:m.foy@eclipsemetals.com.au) if they have any difficulties in obtaining a copy of the Notice of Meeting or have queries in respect of the Meeting.

Carl Popal  
Executive Chairman