



## Announcement Summary

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**Entity name**

LARAMIDE RESOURCES LTD

**Date of this announcement**

Friday October 29, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| LAMAB              | COMMON SHARES        | 1,546,325                                            | 19/10/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LARAMIDE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

154146755

### 1.3 ASX issuer code

LAM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/10/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

LAMAX : CONVERTIBLE LOAN

**TO (Existing Class)**

**ASX +Security code and description**

LAMAB : COMMON SHARES

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,546,325

**The first date the options were exercised or other +convertible securities were converted**

19/10/2021

**The last date the options were exercised or other +convertible securities were converted**

19/10/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

19/10/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Voluntary loan prepayment whereby the Lenders have elected to convert their pro rata share of US\$500,000 of the outstanding Facility Indebtedness. Convertible loan pro rata share convertible into 1,546,325 common shares based on convertible price of \$0.40.



Issue details

**Number of +securities**  
1,546,325

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| LAM : CHESS DEPOSITARY INTERESTS 1:1      | 1,184,345                                   |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------|---------------------------------------------|
| LAMAU : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES | 42,069,555                                  |
| LAMAB : COMMON SHARES                                    | 179,507,719                                 |
| LAMAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 11,620,000                                  |
| LAMAX : CONVERTIBLE LOAN                                 | 13,453,675                                  |