

LETTER TO SHAREHOLDERS – NOTICE OF ANNUAL GENERAL MEETING

Dear Shareholders

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

Torrens Mining Limited (ASX: TRN) (Torrens or the Company) will be holding its Annual General Meeting at 8.30am (WST) on Monday 29 November 2021 at Level 11, 216 St Georges Terrace, Perth, Western Australia via videoconference.

Due to the ongoing COVID-19 pandemic and in the interest of the health and safety of the Company's shareholders, the Company considers it necessary to hold the Meeting as a completely virtual meeting. Shareholders will not be able to attend the 2021 Meeting physically, but will instead be able to view and participate in the Meeting online through an online platform at https://us02web.zoom.us/webinar/register/WN_I1biDzawRIImG8_mNXwVR4w.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below.

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

Please find below link to the Notice of Meeting and Explanatory Memorandum:
<https://www.torrensmine.com/announcements>

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://www-au.computershare.com/Investor> and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online please contact the Company Secretary, Mr Benjamin Smith, on +61 8 9481 0389 or via email at BenS@miningcorporate.com.au.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at <https://www.torrensmining.com> and the Company's ASX Announcement Platform at asx.com.au (ASX: TRN).

This announcement is authorised for market release by the Board.

Sincerely,

Steve Shedden
Managing Director