Market Announcement

Aurum Resources Limited (ASX: AUE) – Admission and Quotation

Description

Aurum Resources Limited ('AUE') was admitted to the Official List of ASX on Friday, 29 October 2021.

The securities of AUE will commence quotation at 1.30pm AEDT on Tuesday, 2 November 2021.

AUE raised $5,000,000 pursuant to the offer under its prospectus dated 23 August 2021 by the issue of 25,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 25,000,000
ASX code	AUE
Time	1.30pm AEDT
Date	Tuesday, 2 November 2021
ASX trade abbreviation	AURUM RES
ISIN	AU0000173478
Registered office	Address: Suite 2, Level 1, 1 Altona Street, West Perth WA 6005 Phone: +61 (8) 6559 1792 Email: contact@aurumres.com.au
Company secretary	Mauro Piccini
Share Registry	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.9 of the Prospectus
Activities	Mining Exploration
Lead manager	Xcel Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	5,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 November 2023, being 24 months from the date of Quotation.

	2,800,000 options exercisable at $0.225 on or before 21 October 2026, classified by ASX as restricted securities and to be held in escrow until 2 November 2023, being 24 months from the date of Quotation.
Other securities not quoted	Nil

Need more information?

For further information, please refer to AUE's Prospectus.

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For further information, please call the Company Secretary on +61 8 6559 1792.

Disclaimer

Please refer to the following disclaimer.

Issued by

Stephanie Patchell
Adviser, Listings Compliance (Perth)