Announcement Summary

Entity name

MEDUSA MINING LIMITED

Security on which the Distribution will be paid

MML - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

29/10/2021

Distribution Amount

AUD 0.02000000

Ex Date

4/11/2021

Record Date

5/11/2021

Payment Date

19/11/2021

Refer to below for full details of the announcement

Announcement	Details
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Part 1 - Entity and announcement details

1.1 Name of +Entity

MEDUSA MINING LIMITED

1.2 Registered Number Type

ABN

1.3 ASX issuer code

MML

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/10/2021

1.6 ASX +Security Code

MML

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021

2A.4 +Record Date

5/11/2021

2A.5 Ex Date

4/11/2021

Registration Number

60099377849

2A.6 Payment Date

19/11/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☑ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.02000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

⊗ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☑ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
☑ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☑ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.02000000

3A.2 Is the ordinary dividend/distribution franked?
⊗ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

3A.5 Percentage amount of dividend which is unfranked 100.0000 %

AUD 0.00000000

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.02000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442607-6A1058879?access_token=8}\\ \underline{3ff96335c2d45a094df02a206a39ff4}$

5.2 Additional information for inclusion in the Announcement Summary