



## Announcement Summary

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**Entity name**

BLACK ROCK MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 29, 2021

**The +securities to be quoted are:**

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BKT	ORDINARY FULLY PAID	3,000,000	28/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BLACK ROCK MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

59094551336

### 1.3 ASX issuer code

BKT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

- Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

### **2.2 The +securities to be quoted are:**

- Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities that have been paid up into an existing fully paid class**

**FROM (Existing Class)**

**ASX +security code and description**

BKTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

BKT : ORDINARY FULLY PAID

**Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX**      **And the date the +securities were fully paid up**

3,000,000

28/10/2021

**Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?**

No

**Issue date**

28/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

3,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of 7 November 2021 expiry 10 cent options

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BKT : ORDINARY FULLY PAID	854,289,953

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BKTAU : OPTION EXPIRING 10-AUG-2023 EX 8.4C	33,499,179
BKTAI : OPTION EXPIRING 04-NOV-2023 EX \$0.0785	5,000,000
BKTAY : OPTION EXPIRING 25-OCT-2024 EX \$0.29	3,000,000
BKTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,000,000
BKTAV : OPTION EXPIRING 24-JAN-2024 EX \$0.116	1,000,000
BKTAG : OPTION EXPIRING 28-OCT-2022 EX 15C	9,200,000
BKTAH : OPTION EXPIRING 18-NOV-2022 EX 15C	3,000,000
BKTAJ : OPTION EXPIRING 21-DEC-2023 EX \$0.116	11,000,000
BKTAW : OPTION EXPIRING 01-JUL-2024 EX \$0.224	1,500,000
BKTAX : OPTION EXPIRING 01-JUN-2024 EX \$0.20	1,500,000