



Announcement Summary

Entity name

ASKARI METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 01, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| AS2O               | OPTION EXPIRING 31-OCT-2024 DEFERRED | 8,398,759                          | 01/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ASKARI METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

646034460

### 1.3 ASX issuer code

AS2

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 28-Sep-2021 08:21          | New - Proposed issue of securities - AS2 | A standard +pro rata issue (non-renounceable)    |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of the shortfall of the AS2 option series.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AS2O : OPTION EXPIRING 31-OCT-2024 DEFERRED

Issue date

1/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  | 18                | 0.12 %                                                                                             |
| 1,001 - 5,000              | 66                | 2.12 %                                                                                             |
| 5,001 - 10,000             | 37                | 3.05 %                                                                                             |
| 10,001 - 100,000           | 115               | 40.01 %                                                                                            |
| 100,001 and over           | 15                | 54.71 %                                                                                            |



Issue details

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**Number of +securities to be quoted**

8,398,759

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00200000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>   | <b>Total number of +securities on issue</b> |
|---------------------------------------------|---------------------------------------------|
| AS2O : OPTION EXPIRING 31-OCT-2024 DEFERRED | 8,398,759                                   |
| AS2 : ORDINARY FULLY PAID                   | 30,701,454                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| AS2AA : ORDINARY FULLY PAID RESTRICTED         | 1,950,000                                   |
| AS2AB : ORDINARY FULLY PAID RESTRICTED         | 3,475,000                                   |
| AS2AC : ORDINARY FULLY PAID RESTRICTED         | 6,940,000                                   |
| AS2AD : OPTION EXPIRING 07-JUL-2023 RESTRICTED | 281,250                                     |
| AS2AE : OPTION EXPIRING 07-JUL-2024 RESTRICTED | 2,500,000                                   |
| AS2AF : PERFORMANCE RIGHTS RESTRICTED          | 3,400,000                                   |