



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Monday November 01, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

35088221078

### 1.3 ASX issuer code

AVR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/11/2021

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

27-Oct-2021 10:03

**Announcement Title**New - Proposed issue of securities -  
AVR**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The following issues are subject to shareholder approval under ASX listing rules:

- issue of 330,000 unlisted options (exercise price \$15, expiring 2 years after issue) to investors. Issue is also subject to exercise of the 500,000 unlisted options issued on 1 November 2021 (exercise price \$10, expiring 4 months after issue)
- issue of 170,000 unlisted options (exercise price \$15, expiring 2 years after issue) to Evolution Capital Pty Ltd for lead manager services



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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##### ASX +security code and description

##### Date the +securities the subject of this notification were issued

1/11/2021

##### Any other information the entity wishes to provide about the +securities the subject of this notification

The Company has issued 530,000 4-month unlisted options to acquire AVR shares with an exercise price of \$10 per option. These options were issued to investors (500,000 options) and to the lead manager of the placement, Evolution Capital Pty Ltd (30,000 options).

#### Issue details

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##### Number of +securities

530,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

500,000 options issued to investors as free attaching options to the 625,000 AVR Ordinary shares issued on 1 November 2021  
30,000 options issued to Evolution Capital Pty Ltd for lead manager services





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	8,060,884
AVRO : OPTION EXPIRING 18-DEC-2021	2,370,209

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	1,750
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,250
AVRAD : WARRANTS	49,388
AVRAL : CONV NOTES MATURING 12-AUG-22	3,780,000
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	350,000
AVRAI : OPTION EXPIRING 20-JAN-2024 EX \$10.00	150,000
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	527,668
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAJ : CONV NOTES MATURING 19-MAY-22	1,620,000
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	500
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	1,249



AVRAN : OPTION EXPIRING 16-JUL-2023 EX \$11.50	205,199
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,175,001
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	3,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000