

## Scheme of Arrangement Becomes Effective

Firefly Resources Limited (**ASX: FFR, Firefly or the Company**) is pleased to announce that earlier today the Supreme Court of Western Australia (**Court**) approved the scheme of arrangement pursuant to which Gascoyne Resources Limited (ASX: GCY) (**Gascoyne**) will acquire all of the issued shares in Firefly in consideration for the issue of 0.34 fully paid ordinary shares in Gascoyne for each Firefly share (**Scheme**).

The orders made by the Court today approving the Scheme have been lodged with the Australian Securities and Investments Commission (**ASIC**).

As a result, the Scheme is now effective. A copy of the Court orders is attached to this announcement.

Firefly shares will be suspended from quotation on the ASX with the effect from the close of normal trading today, 1 November 2021.

### Indicative Timetable

Event	Date
Record Date for determining entitlements to the Scheme Consideration	7.00pm (Perth time) on 3 November 2021
Implementation Date for the Scheme and issue of the Scheme Consideration	10 November 2021

Any changes to the above timetable will be announced to ASX and made available on Firefly's website at <https://www.fireflyresources.com.au/>.

### Further Information

Firefly Shareholders are encouraged to seek independent financial, legal, accounting, taxation and/or other professional advice before making any voting or investment decision in relation to your Firefly shares.

Shareholders with any questions in relation to the Scheme or demerger of Firetail Resources Limited should contact either of the Firefly Joint Company Secretaries, Steven Wood, on +618 9322 7600 and Natalie Teo, on +618 6389 2688 or by email at [sw@grangeconsulting.com.au](mailto:sw@grangeconsulting.com.au) or [natalie.teo@anthonyho.com.au](mailto:natalie.teo@anthonyho.com.au) between 9.00am and 5.00pm (WST) on Monday to Friday.

**Authorised by the Board of Directors – Firefly Resources Limited**



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/143/2021

EX PARTE:  
**FIREFLY RESOURCES LIMITED (ACN 118  
522 124)**

First Plaintiff

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**ORDER OF THE HONOURABLE JUSTICE STRK  
MADE ON 1 NOVEMBER 2021**

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**UPON THE APPLICATION of the plaintiff by originating process filed on 16 August 2021, AND UPON HEARING A Papamatheos with S Tomasich of counsel for the plaintiff, J Sippe of counsel for Gascoyne Resources Limited, an interested party, J Healy of counsel for Westgold Resources Limited, an interested party, B Dharmananda SC of counsel for R Jewson, an interested party, and M L Coulson on behalf of Troca Enterprises Pty Ltd, a non-party who sought leave to be heard at the second court hearing, AND WITH THE ASSISTANCE of T Winters on behalf of the Australian Securities and Investments Commission, IT IS ORDERED THAT:**

**Scheme**

1. Pursuant to s 411(4)(b) and s 411(6) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the plaintiff and its shareholders in the form set out in the document at annexure GWH-4 (pages 181-199) to the affidavit of Grant William Hummel sworn 16 August 2021 (including completion of the definition "Implementation Deed" in Schedule 1 to add the date as "15 June 2021"), is approved.
2. Pursuant to s 411(12) of the Corporations Act, the plaintiff is exempt from compliance with s 411(11) of the Corporations Act in relation to the scheme of arrangement referred to in paragraph 1 above.
3. The plaintiff lodge an office copy of these orders with the Australian Securities and Investments Commission on 1 November 2021.

**Jewson notice**

4. As to the notice of appearance by Robert Jewson (Jewson), the application by Mr Jewson for leave to be heard on that notice in support of approval of the Scheme at the hearing on 1 November 2021 is granted.

**Westgold notice**

5. Westgold Resources Limited have leave to withdraw its notice of appearance of 29 October 2021, with no order as to costs as between Westgold and Firefly Resources Limited.
6. Robert Jewson and Gascoyne Resources Limited have liberty to apply as to their costs.

**Troca Enterprises Pty Ltd**

7. The application by Troca Enterprises Pty Ltd made orally on 1 November 2021 to adjourn the proceeding is refused.

BY THE COURT