

ASX ANNOUNCEMENT

Family Zone Cyber Safety Limited

ASX:FZO ("Family Zone" or the "Company")



Our mission is to protect & support
every child's digital journey.

ISSUE OF SHARES

Family Zone advises that it has issued 1,658,607 fully paid ordinary shares (**Shares**) representing the tranche 2 consideration shares payable pursuant to its business sale and purchase agreement with Verite Educational Services LLC to acquire the NetRef business (**Sale Agreement**). Refer to announcements on 25 June 2021 and 1 July 2021 for further details in respect to the Sale Agreement and the NetRef business.

The Company also advises that 360,516 Performance Rights have lapsed and 435,834 Shares have been issued pursuant to a Deeds of Release with an employee for services provided and 1,008,209 Shares have been issued following exercise of Performance Rights and Options.

Please refer to the Appendix 2As and Appendix 3H lodged with ASX on 2 November 2021 for further details.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by the Company in relation to an issue of 2,094,441 Shares, issued without disclosure to investors under Part 6D/2 of the Corporations Act 2001 (Cth) (Act).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- a. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- c. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- d. as at the date of this notice, the Company has complied with section 674 of the Act; and as at the date of this notice, there is no information:

- i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B) the rights and liabilities attaching to the shares.

Authorised for release by the Family Zone Board on 2 November 2021.

For more information, please contact:

Tim Levy
Managing Director
timl@familyzone.com
+61 413 563 333

Tim Dohrman
Investor Relations
tim@nwrcommunications.com.au
+61 468 420 846

Family Zone Cyber Safety Limited
945 Wellington Street
West Perth, WA 6005

About Family Zone

Family Zone is an ASX listed technology company focused on cyber safety. Meeting a growing demand to keep kids safe online and manage digital lifestyles, Family Zone has developed unique and innovative cloud-based solutions which combines Australian innovation with leading global technology.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.