

Tuesday 2 November 2021

Notification under Section 708A(5)(e) of Corporations Act 2001 (Cth)

This notice is given by Kalium Lakes Limited (ASX: KLL) (**Kalium** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Kalium refers to its announcement on 13 October 2021 in respect to a two tranche placement (**Placement**) and a share purchase plan. Kalium confirms it has issued 35,448,435 fully paid ordinary shares to Greenstone Resources II (Australia) Holdings L.P. acting through its general partner Greenstone Management (Delaware) II LLC (**Greenstone**) under Tranche 1 of the Placement (**Greenstone Shares**).

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- a) The Greenstone Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- b) As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
- c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Signed for and on behalf of the Board of Kalium Lakes Limited



Gareth Widger
Company Secretary