

Market Announcement

2 November 2021

Berkeley Energia Limited (ASX:BKY) - Trading Halt

Description

The securities of Berkeley Energia ('BKY') will be placed in trading halt at the request of BKY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 November 2021 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)



2 November 2021

Ms. Madeleine Green Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Madeleine

Request for Trading Halt

Berkeley Energia Limited (ASX:BKY) requests an immediate voluntary trading halt to the Company's securities, pending an announcement by the Company regarding a claim made by the Oman Investment Authority ("OIA") (formerly the State General Reserve Fund of Oman) in relation to the investment agreement and convertible note entered into in 2017.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 4 November 2021.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

[lodged electronically without signature]

Dylan BrowneCompany Secretary