



## Announcement Summary

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**Entity name**

K-TIG LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 02, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KTG	ORDINARY FULLY PAID	1,000,000	01/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

K-TIG LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28158307549

### 1.3 ASX issuer code

KTG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to Director Adrian Smith, as approved by Shareholders on 27 November 2020. Refer to Resolution 9 of the Company's Notice of AGM at <https://www.asx.com.au/asxpdf/20201029/pdf/44p9cnv0w9rc98.pdf>.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Additional +securities to be quoted in an existing class

##### ASX +security code and description

KTG : ORDINARY FULLY PAID

##### Issue date

1/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

##### Number of +securities to be quoted

1,000,000

##### Are the +securities being issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

First anniversary shares issued as part of Mr Smith's remuneration package.

##### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.380000

##### Any other information the entity wishes to provide about the +securities to be quoted

Estimated value of consideration per security is based on the closing share price as at 29 October 2021.

##### The purpose(s) for which the entity is issuing the securities

Other

##### Please provide additional details

First anniversary shares issued under the Company's Employee Securities Incentive Plan, as part of Mr Smith's remuneration package. Refer to Resolution 9 of the Company's Notice of AGM at <https://www.asx.com.au/asxpdf/20201029/pdf/44p9cny0w9rc98.pdf>.

50% of the shares issued is voluntarily escrowed for 12 months from the date of issue.



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KTG : ORDINARY FULLY PAID	170,111,261

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KTGAD : OPTION EXPIRING 30-SEP-2023 EX 30C	1,140,000
KTGAC : OPTION EXPIRING VAR DATES RESTRICTED VAR PRICE	5,472,152
KTGAG : PERFORMANCE RIGHTS CLASS C	2,000,000
KTGAE : PERFORMANCE RIGHTS CLASS A	2,000,000
KTGAF : PERFORMANCE RIGHTS CLASS B	2,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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