

1 November 2021

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor, 20 Bridge Street
SYDNEY, NSW 2000



Athena
Resources

ACN 113 758 900

Share Structure and Distribution

Following the issue of securities under the fully underwritten Entitlement Issue following the General Meeting of shareholders held on 30 July 2021, together with a subsequent placement on 27 August 2021 the total Ordinary Fully Paid Shares in the Athena Resources Limited is 812,967,558.

These shares were granted official quotation by ASX Operations as from Wednesday, 1 September 2021.

There are no other classes of shares or options on issue at this date.

Attached to this announcement are schedules of:

- Top Holders of Shares
- Range of Units

This announcement was authorised by the Board.

Yours faithfully

E W Edwards
Executive Director

Athena Resources Limited

Rank	Name	Units	% Units
1	GOLDWAY MEGA TRADE LIMITED	72,082,857	8.87
2	TIED NOMINEES PTY LTD <TP EDWARDS SUPER FUND A/C>	58,298,138	7.17
3	SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	57,000,000	7.01
4	STONYDEEP INVESTMENTS PTY LTD	50,700,000	6.24
5	BRILLIANT GLORY INDUSTRIAL CORPORATION LIMITED	49,250,000	6.06
6	MR DAVID WEBSTER <WEBSTER FAMILY S/F A/C>	18,750,000	2.31
7	MR JAMES GREGORY PUKLOWSKI	18,507,790	2.28
8	COBPEN CO INVESTMENTS PTY LTD	15,096,626	1.86
9	KELANCO PTY LTD <THE KELANCO SUPER FUND A/C>	11,200,000	1.38
10	CITICORP NOMINEES PTY LIMITED	9,451,503	1.16
11	VITOR PTY LTD	8,333,333	1.03
12	ISHINE INTERNATIONAL RESOURCES + LIMITED	8,300,000	1.02
13	MR MARK VINCENT SNABEL-MATTHEWS	7,500,000	0.92
14	CHAMPAGNE CAPITAL PTY LTD <OYSTER SUPER FUND A/C>	7,375,000	0.91
15	MR TERENCE PAUL WESTON <WESTON FAMILY A/C>	7,342,000	0.90
16	MR ANDREW JOHN PUKLOWSKI	7,263,534	0.89
17	GARDNER MINING PTY LTD	6,675,000	0.82
18	MR LIAM PATRICK KELLY + MS HEATHER SALOMONS <KELLY SUPERFUND A/C>	6,487,222	0.80
19	CS THIRD NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 13 A/C>	6,250,000	0.77
19	DANTEEN PTY LTD	6,250,000	0.77
19	MS IRENE ANGELA KNEZOVIC	6,250,000	0.77
19	PATHWAYS CORP INVESTMENTS PTY LTD <THE PC INVESTMENT A/C>	6,250,000	0.77
19	ZIZIPHUS PTY LTD	6,250,000	0.77
Totals: Top 23 holders of ORDINARY FULLY PAID SHARES (Total)		450,863,003	55.46
Total Remaining Holders Balance		362,104,555	44.54

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included

Range	Total holders	Units	% Units
1 - 1,000	25	4,236	0.00
1,001 - 5,000	45	135,785	0.02
5,001 - 10,000	66	565,165	0.07
10,001 - 100,000	255	10,849,652	1.33
100,001 Over	315	801,412,720	98.58
Rounding			0.00
Total	706	812,967,558	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
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Minimum \$ 500.00 parcel cannot be calculated due to no price

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included