



Announcement Summary

Entity name

GTI RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 03, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GTR	ORDINARY FULLY PAID	199,500,000	02/11/2021
GTRO	OPTION EXPIRING 20-OCT-2024	40,000,000	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GTI RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Sep-2021 13:47

Announcement Title

Update - Update - Proposed issue of securities - GTR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

GTR : ORDINARY FULLY PAID

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

157,500,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued as partial consideration for the acquisition of Branka Minerals Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,700,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

GTR : ORDINARY FULLY PAID

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Deferred consideration for the acquisition of two mineral licences from Anfield Energy Inc. refer ASX announcement 7 July 2020: <https://www.asx.com.au/asxpdf/20200707/pdf/44k9nq7dwx4b4v.pdf>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

40,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

GTR : ORDINARY FULLY PAID

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Vendor Placement together with a 1-for-4 attaching GTRO Option

ASX +security code and description

GTRO : OPTION EXPIRING 20-OCT-2024

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Attaching 1-for-4 option for every Vendor Placement share subscribed for.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

GTRO : OPTION EXPIRING 20-OCT-2024

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of 15 million Underwriter Options and 15 million Advisor Options. Refer ASX announcement 18 August 2021: <https://www.asx.com.au/asxpdf/20210818/pdf/44zfchg7zl9tx6.pdf>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000100

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GTR : ORDINARY FULLY PAID	1,128,781,228
GTRO : OPTION EXPIRING 20-OCT-2024	65,813,717

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,604,407