



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Date of this announcement

Wednesday November 03, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,954,338	03/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2021 09:56	New - Proposed issue of securities - ZLD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

3/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

39,954,338

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,190,322,966

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	129,616,005
ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C	27,000,000
ZLDAF : PERFORMANCE RIGHTS	787,740,644
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000