



## Announcement Summary

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**Entity name**

GTI RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 03, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| GTRO               | OPTION EXPIRING 20-OCT-2024 | 33,750,000                         | 02/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GTI RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

124792132

### 1.3 ASX issuer code

GTR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request                |
|----------------------------|------------------------------------------------------|-----------------------------------------------------------------|
| 17-Sep-2021 13:47          | Update - Update - Proposed issue of securities - GTR | <input type="text" value="A placement or other type of issue"/> |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

GTRO : OPTION EXPIRING 20-OCT-2024

**Issue date**

2/11/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--------------------------------------------------------------------------------------------------------------|
| 1 - 1,000                         |                          | %                                                                                                            |
| 1,001 - 5,000                     |                          | %                                                                                                            |
| 5,001 - 10,000                    |                          | %                                                                                                            |
| 10,001 - 100,000                  |                          | %                                                                                                            |
| 100,001 and over                  |                          | %                                                                                                            |



Issue details

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**Number of +securities to be quoted**

33,750,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching placement options issued on the basis of one option for every four placement shares subscribed for at \$0.015 each.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000010

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| GTR : ORDINARY FULLY PAID                 | 929,281,228                                 |
| GTRO : OPTION EXPIRING 20-OCT-2024        | 59,563,717                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| GTRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 15,604,407                                  |