

SYSTEMATICALLY ADVANCING QUALITY PROJECTS TOWARDS DISCOVERY IN AUSTRALIA

LACHLAN FOLD NSW
PILBARA WA
EASTERN GOLDFIELDS WA
MURCHISON WA

Corporate Update November 2021
Matthew Banks - Executive Director
Sam Ekins - CEO

ASX Code: WC8



WILDCAT
RESOURCES

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- The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Wildplay JV, Bolt Cutter, and Widefield Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the CEO of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Widefield Projects and the company that has an option to earn up to 75% of the Wildplay JV. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
- This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au
 - MT ADRAH EXPLORATION UPDATED - 23 APRIL 2020
 - MT ADRAH EXPLORATION UPDATE – 14 JANUARY 2021
 - EXPLORATION UPDATE – MT ADRAH GOLD PROJECT – 20 MAY 2021
 - WILDCAT APPORINTS NON-EXECUTIVE CHAIRMAN – 18 JUNE 2021
 - APPLICATION FOR EXPLORATION LEASES WITH Ni-Cu-PGE POTENTIAL – 13 JUNE 2021
 - EXPLORATION UPDATE – MT ADRAH GOLD PROJECT – 8 SEPTEMBER 2021
 - TENEMENT GRANTED AT THE BOLT CUTTER PROJECT – PILBARA WA – 14 SEPTEMBER 2021
 - OPTION TO ACQUIRE LITHIUM PROJECT WESTERN AUSTRALIA – 28 SEPTEMBER 2021
 - RC DRILLING COMMENCES AT THE RED PANDA LCT PEGMATITE – 30 SEPTEMBER 2021
 - RC DRILLING COMPLETED AT RED PANDA – 8 OCTOBER 2021
- **ASX Listing Rule Information**
- The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.
- **Forward-Looking Statements**
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CORPORATE OVERVIEW

SHARES ON ISSUE	MARKET CAPITALISATION
517.5M	25M @4.7c per share
52 WEEK LOW/HIGH	PERFORMANCE SHARES
2.1c/5.6c	134M
OPTIONS	CASH ON HAND
70M	\$2.4M

SIGNIFICANT SHAREHOLDERS

Board and Management	15 %
Mr Maraventano	3.96%
Sensa Pty Ltd	3.86%
Blue Bone Pty Ltd	1.93%
Top 20	32%

DIRECTORS

MATTHEW BANKS
Executive Director

JEFF ELLLIOTT
Non - Executive Chairman

ALEX HEWLETT
Non - Executive Director

AIDAN PLATEL
Non - Executive Director

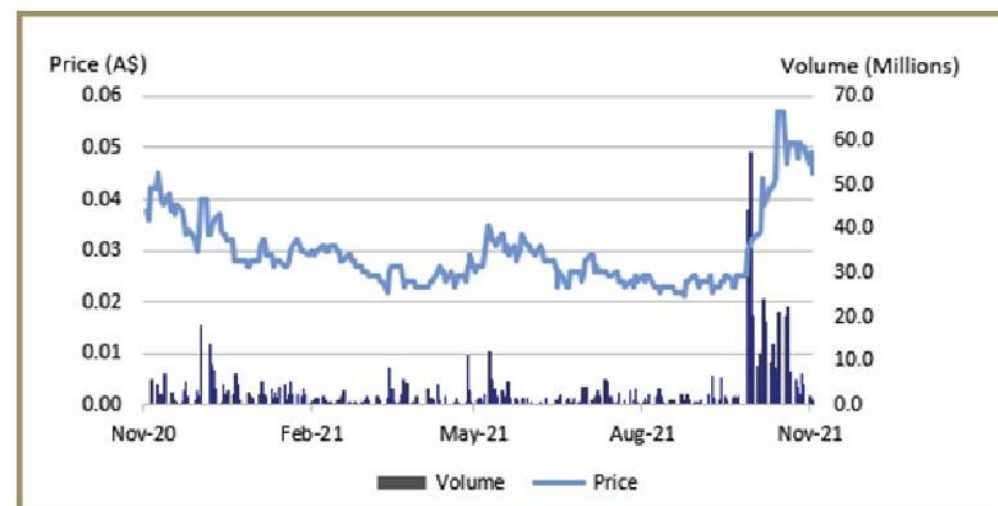
MANAGEMENT

SAM EKINS
CEO

CONSULTING GEOLOGISTS

PAULL PARKER

SHARE PRICE



Path to Discovery:

- Technically strong board and management with track record of success
- Projects with real potential for size and scale
- Systematic and efficient exploration
- Quality targets on proven corridors
- Fertile systems with existing large discoveries

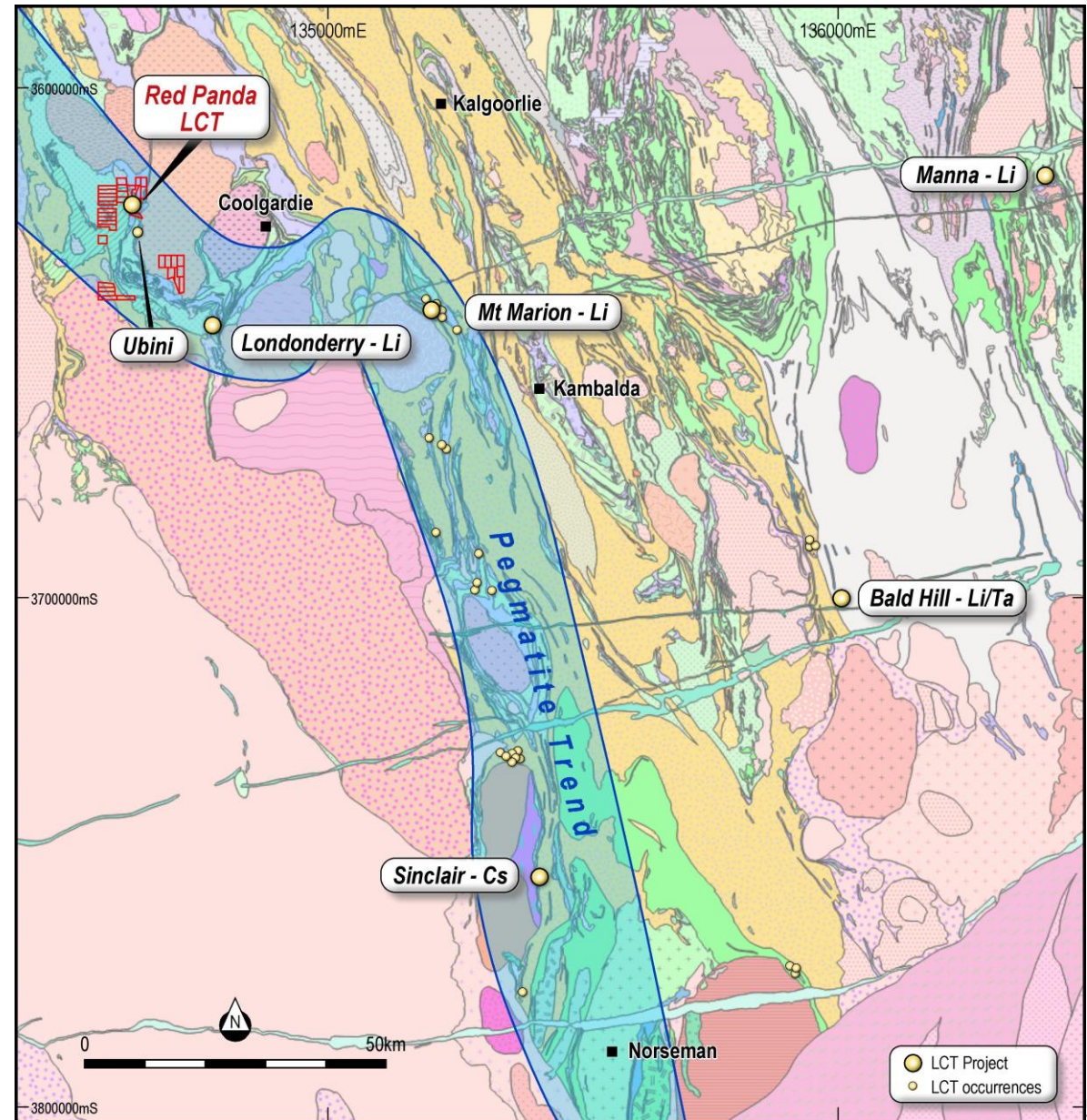
Clear Discovery Strategy:

- Quality people
- Quality projects
- Sound scientific reasoning
- Focused on discovery and delivering growth in value



Wildplay JV – exploring for LCT pegmatites in the Eastern Goldfields

- Lithium, caesium & tantalum (LCT) pegmatites form on the margins of gravity lows (granites) and gravity highs (greenstone)
- Typically within 5km of a granite
- Red Panda occurs on a trend with multiple LCT pegmatite occurrences and three mines:
 - Sinclair caesium mine
 - Mt Marion lithium mine
 - Londonderry lithium mine
- Ubini lithium/tantalum mine workings occur 2km south of Red Panda. Mined in 1910 for:
 - amblygonite (early lithium ore)
 - cassiterite (tin)
 - tantalite (tantalum)

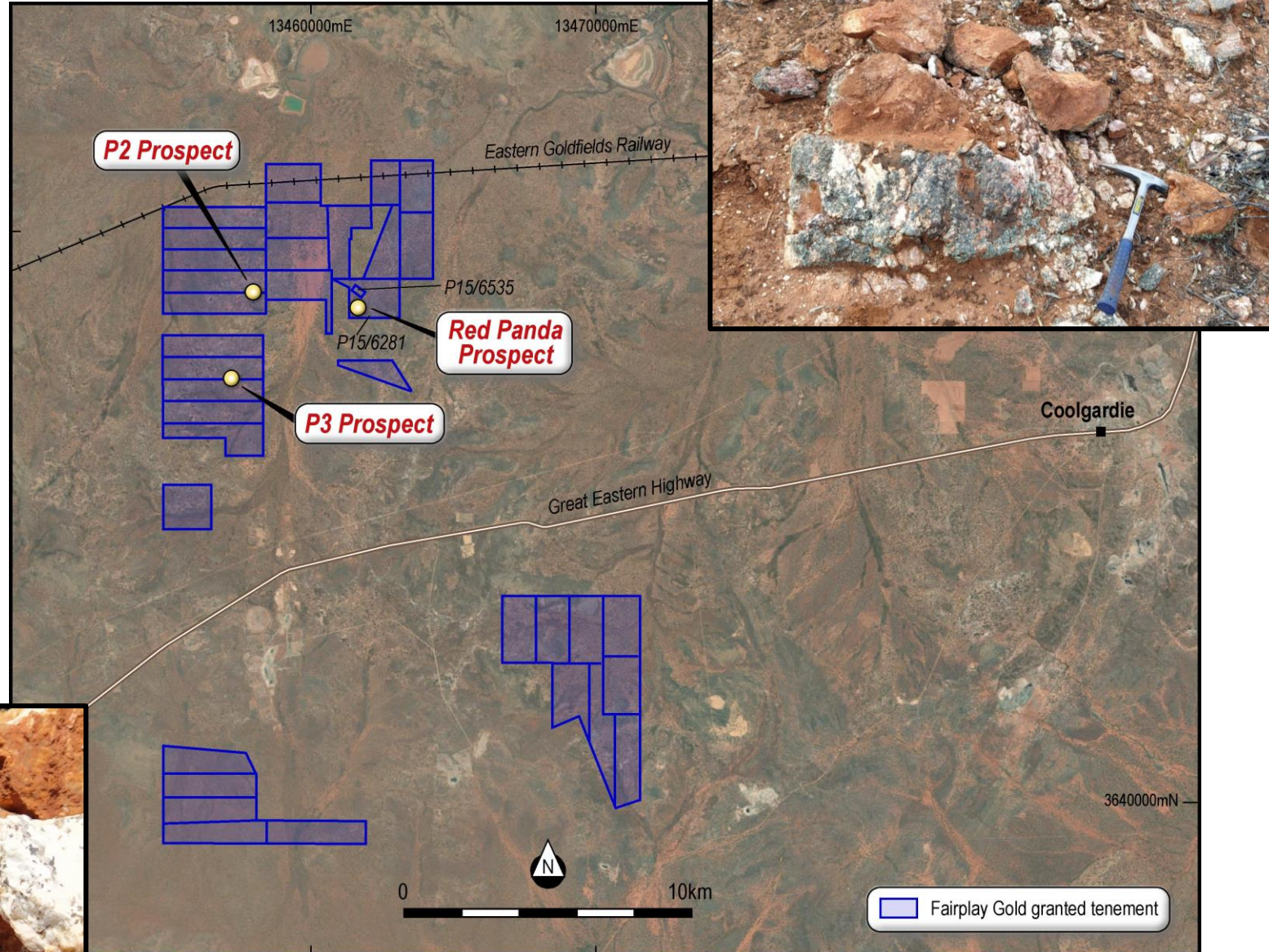


Red Panda Prospect Wildplay JV

- Targeting pegmatite-hosted LCT mineralisation
- Under-explored for LCT
- Six month option commenced September 2021
- Possible farm-in for 75%
- Proximal to rail, road and power infrastructure
- Multiple pegmatites identified from initial fieldwork in October



P2 prospect quartz / feldspar / mica pegmatite



Red Panda Prospect perthitic quartz/feldspar/tantalite pegmatite

Red Panda – a compelling exploration target

Multiple LCT pegmatites

- **Right rocks:**
 - Granite source
 - Mafic host
- **Encouraging mineral zonation at surface:**
 - 1% spodumene in XRD
 - Massive lepidolite/zinnwaldite/plagioclase/quartz
 - Massive microcline
 - Perthitic textured quartz/plagioclase with disseminated tantalite
- **Right elements:**
 - +1.8% LiO₂
 - +0.1% Ta
 - +0.2% Cs
 - +1% Rb
 - +0.015% Nb
- **Initial drilling September 2021:**
 - 39m of pegmatite from 13m (RPRC0006)
 - Assays pending

LCT Pegmatite Criteria	Red Panda Prospect	Notes
Upper greenstone to amphibolite facies rocks	✓	Amphibolite facies
Proximal to large structure	✓	300m to Bullabulling Shear Zone
Proximal to potential source granites rocks	✓	2km from Bali Monzogranite to east & Monzo-Seynogradite to the north
Enriched in Li/Cs/Ta/Rb/Nb	✓	Enriched in all
Evolved, zoned mineralogy	✓	Evolved minerals in costean and zonation observed in subcrop
Mafic or ultramafic host rock	✓	Hosted in a mafic schist (basalt)

UNITS	ppm	%	%	ppm	ppm	ppm	ppm
DETECTION	0.1	0.01		10	0.5	2	0.1
METHOD	FP6/MS	FP6/OE		FP6/MS	FP6/MS	FP6/MS	FP6/MS
ELEMENTS	Cs	Li	Li2O	Nb	Rb	Sn	Ta
18F	765.6	0.5	1.0	40.0	8698.0	181.0	61.8
18G	474.9	0.3	0.7	23.0	5547.0	112.0	41.5
18H	851.0	0.5	1.1	41.0	9820.0	183.0	63.1
18I	2774.5	0.5	1.0	156.0	13604.6	318.0	1764.7
18J	897.2	0.5	1.1	56.0	9555.3	175.0	105.6
18K	1634.3	0.8	1.8	61.0	11666.5	179.0	250.8
18L	498.0	0.1	0.2	137.0	4270.3	155.0	184.0
18M	823.9	0.3	0.6	112.0	6426.6	164.0	1008.1



Mt Adrah Gold - strategic landholding in the Lachlan Fold Belt, NSW

Lachlan Fold Belt

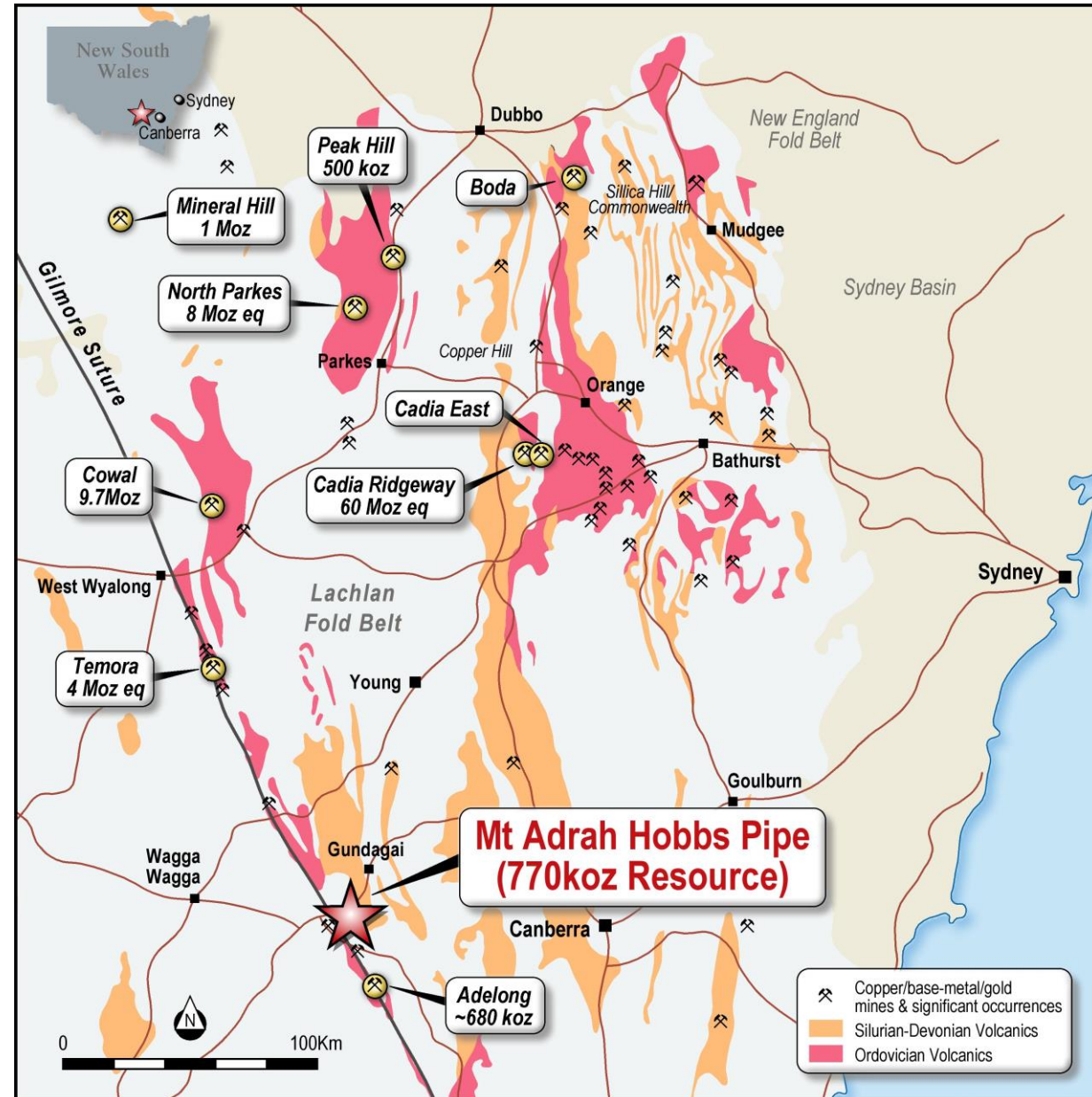
- 44M oz Au past production
- Multi-million oz gold camps, e.g. Cadia, Parkes, Cowl

Mt Adrah is located on the Gilmore Suture, a major terrane bounding fault

The Gilmore suture and associated second-order faults host:

- 11Moz Cowl Au deposit
- 4Moz eqv. Temora Cu/Au deposit
- 0.7Moz Adelong gold field
- Cobar goldfields
- + Numerous small deposits and artisanal workings along its extent

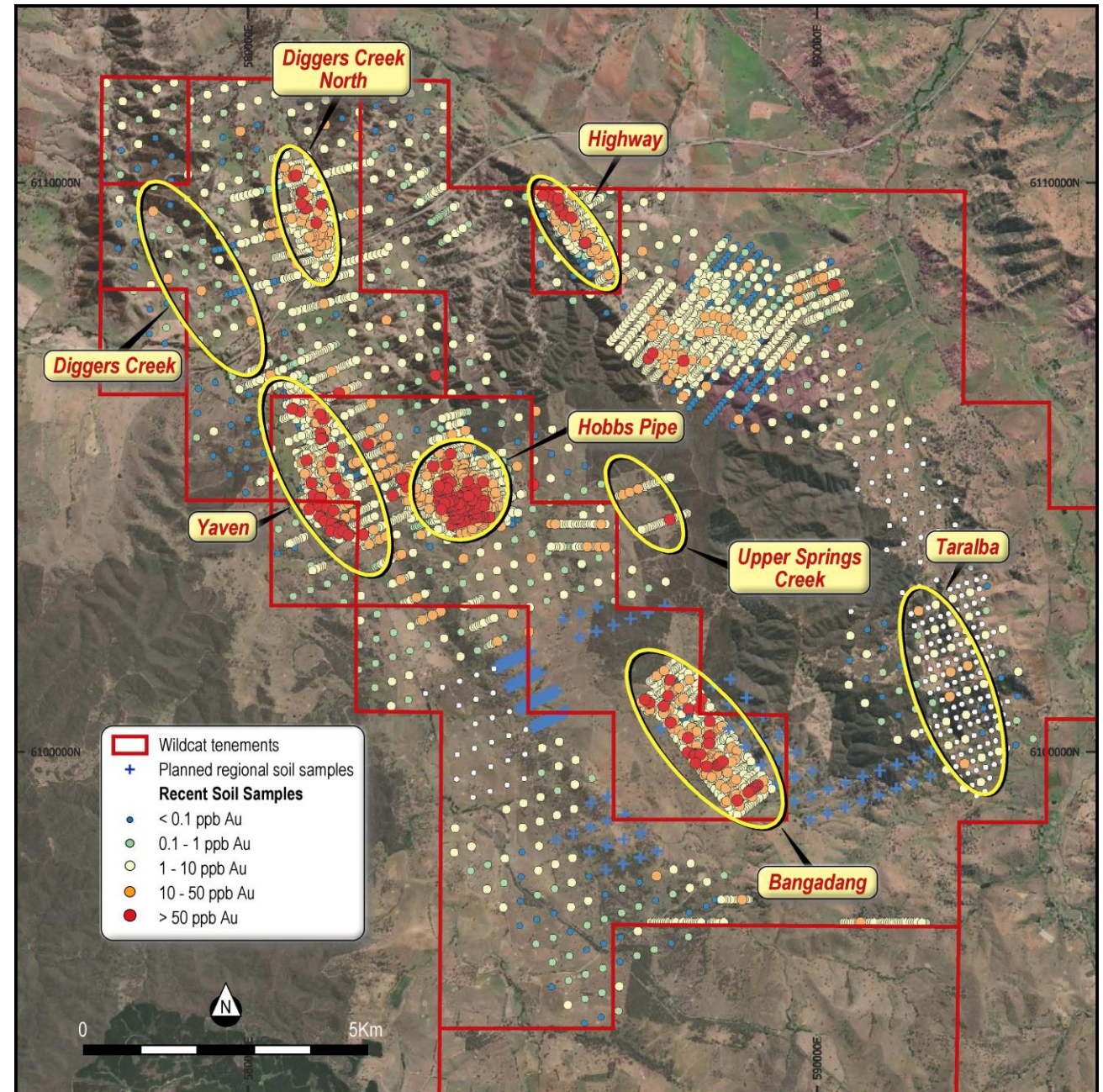
Wildcat's granted tenure comprises 52km strike of the Gilmore Suture and includes the Hobbs Pipe deposit (0.8Moz)





Mt Adrah Gold Project

- Mt Adrah Project – 100% owned
- High grade gold historically mined at Adelong – 680k Oz Au
- JORC Resource at Hobbs Pipe:
– 770k oz Au at 1.1 g/t Au ¹
- Systematically sampling and evaluating the project using geological mapping, prospecting and geochemistry
- Close to major services, workforce, next to Hume Highway, 44km from Wagga Wagga
- Key landowner relationships
- Exploration to date has identified several priority targets including Yaven, Diggers Creek, Bangadang and Taralba



Multiple high-grade, reef-style gold targets

White Deer/Castor Reef

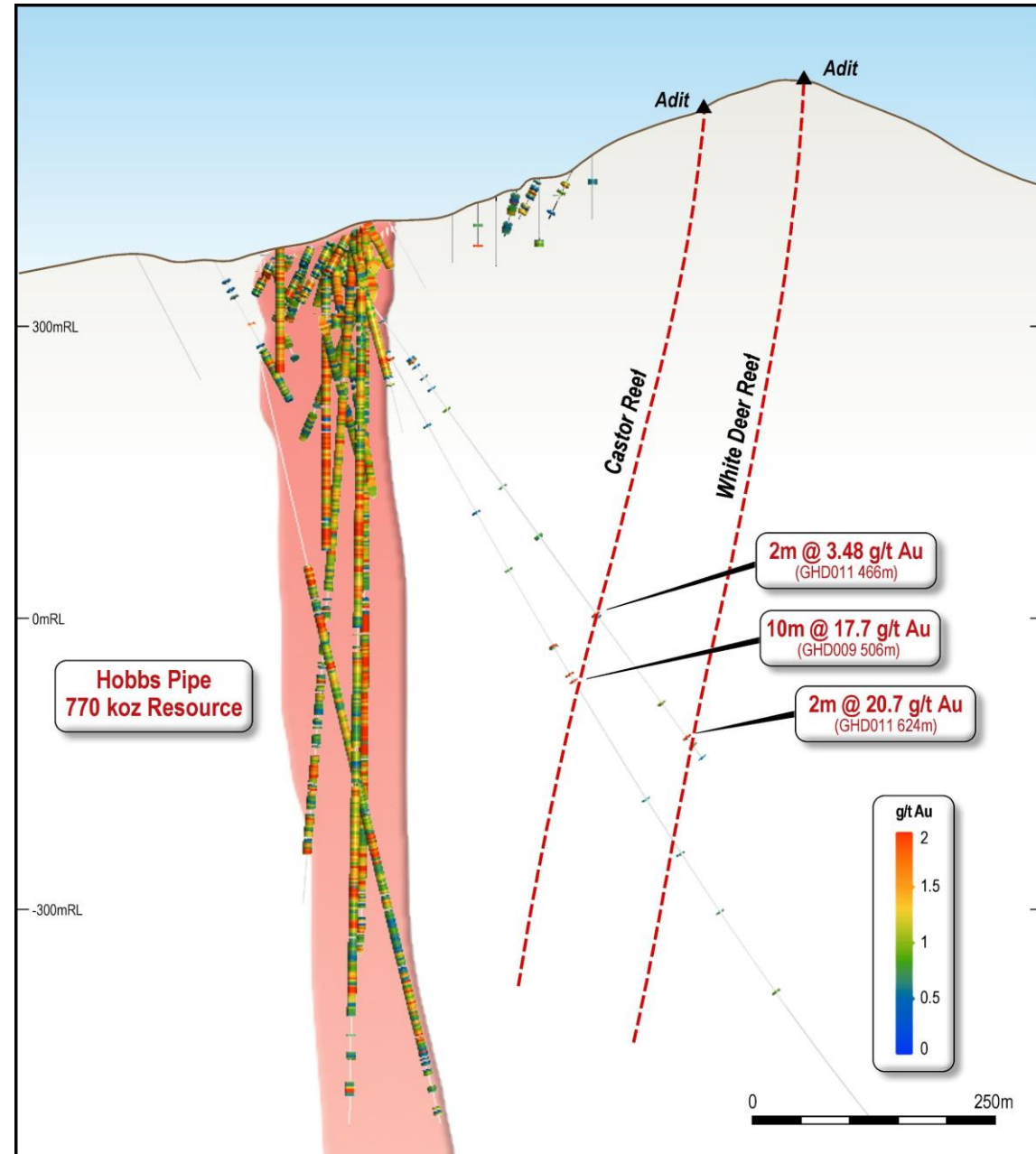
- Significant workings at surface
- 10m @ 17.7 g/t Au (GHD009) ², incl. coarse visible gold

Bangadang Reefs

- Historical adits
- UG channel sample 3m @ 7.22g/t Au from Southern Cross Mine ³
- Rock chip sampling to 77 g/t Au ⁴

Nacki Nacki alluvial field – undrilled

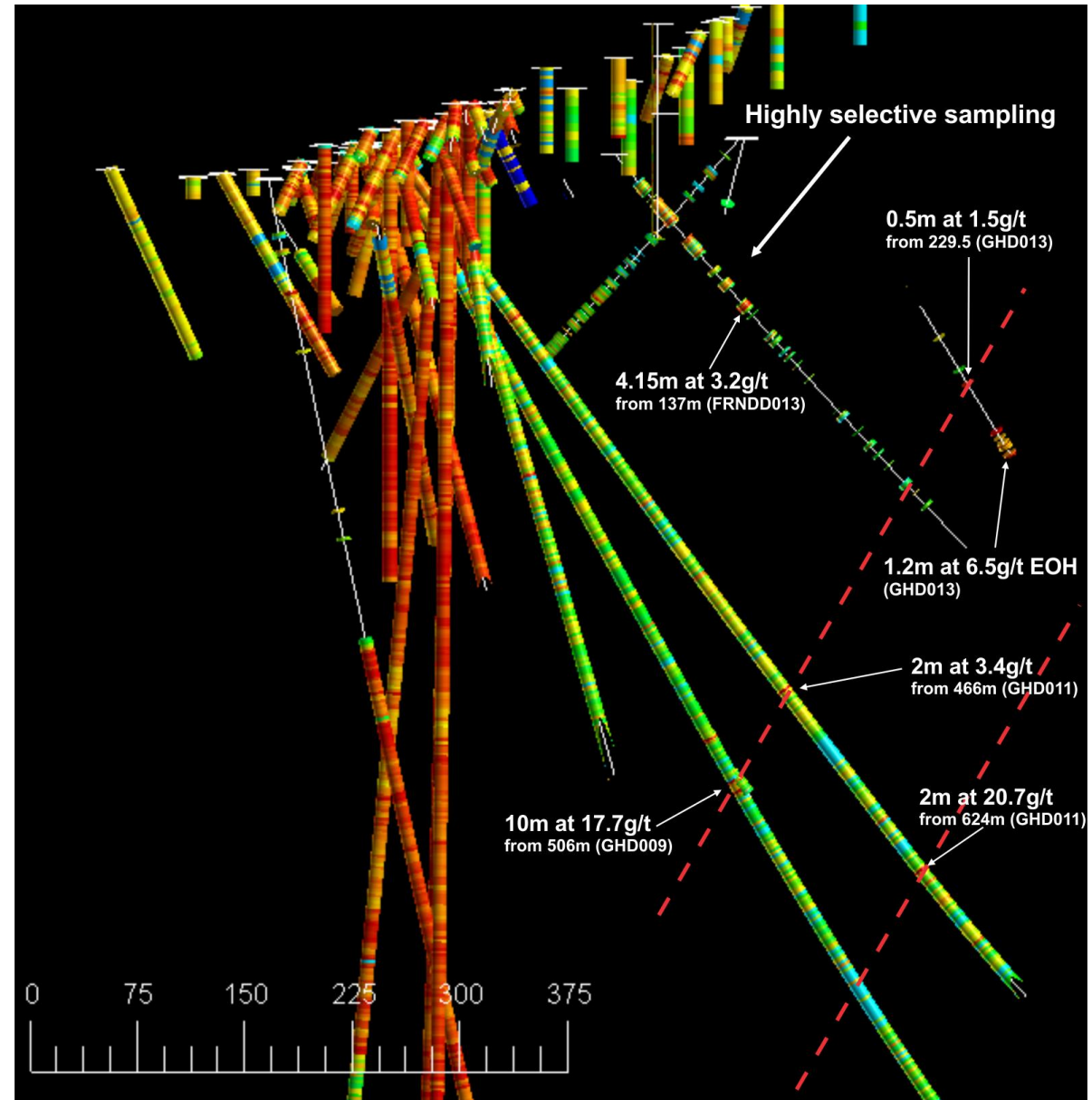
Diggers Creek deep shafts – undrilled



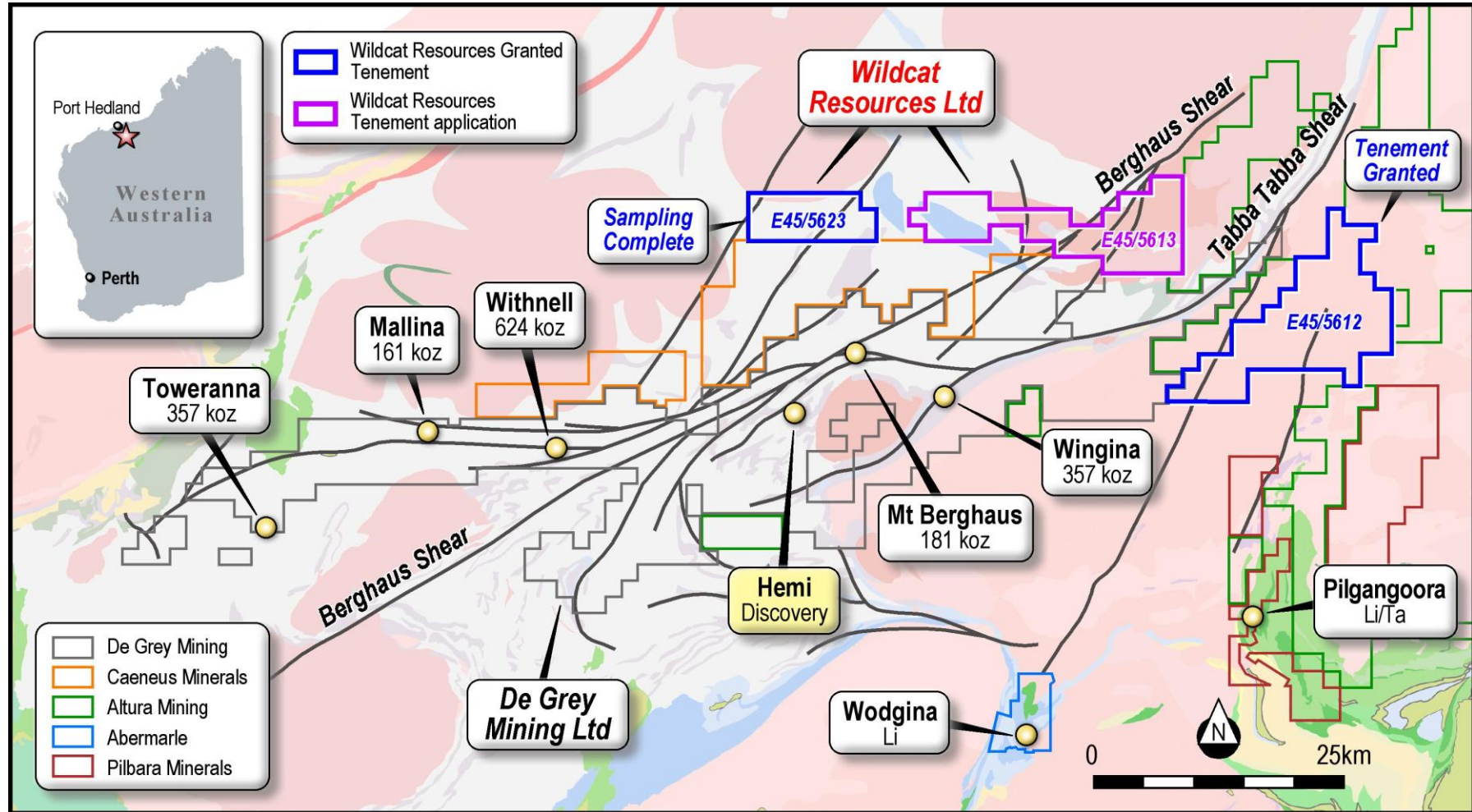
Multiple high-grade, reef-style gold targets

White Deer/Castor Reef

- 2020 drill program sampling was selective / not continuous
- GHD series sampling highly selective and GHD013 ended in mineralisation
- Historic holes to be infill sampled in December quarter
- Potential for high-grade reef mineralisation remains highly attractive
- 3D modelling and further drilling required to realise potential
- Broader brownfields exploration of Hobbs Pipe area remains a priority
 - Significant potential to find more Hobbs-style mineralised intrusions and orogenic gold reefs proximal to Hobbs Pipe
 - Very large mineralised system

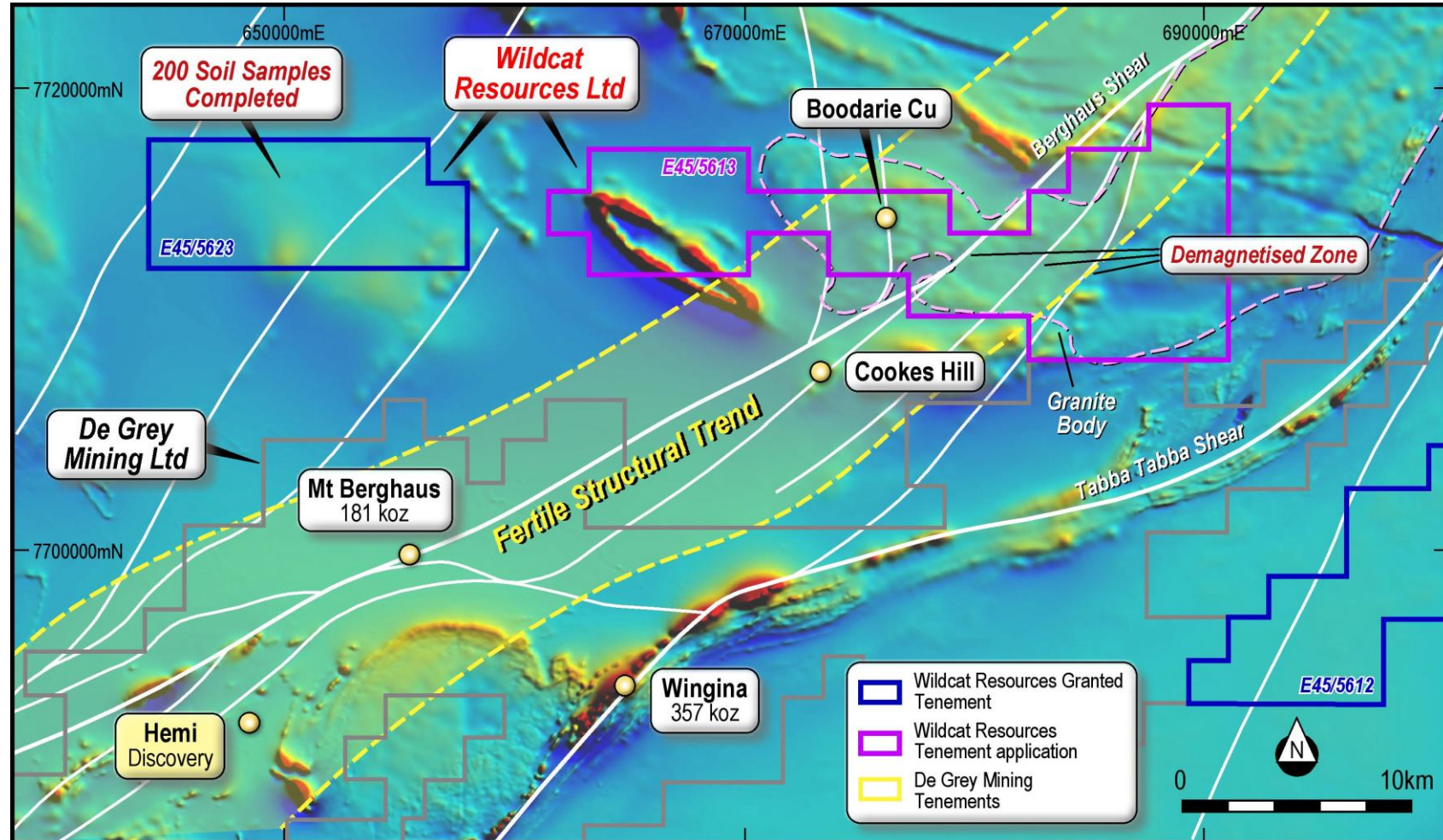


Boltcutter Gold – prospective tenements in Mallina Basin, Pilbara



- 465km² of granted tenements and applications
- Prospective package in the Mallina Basin
- Similar rocks and structures to De Grey's Hemi Discovery (6.8Moz Au)
- Project unexplored for gold or lithium
- E45/5612 along trend from Wodgina and Pilgangoora lithium projects and E45/5613 along strike from Hemi on the Berghaus Shear

Boltcutter Gold – prospective tenements in Mallina Basin, Pilbara

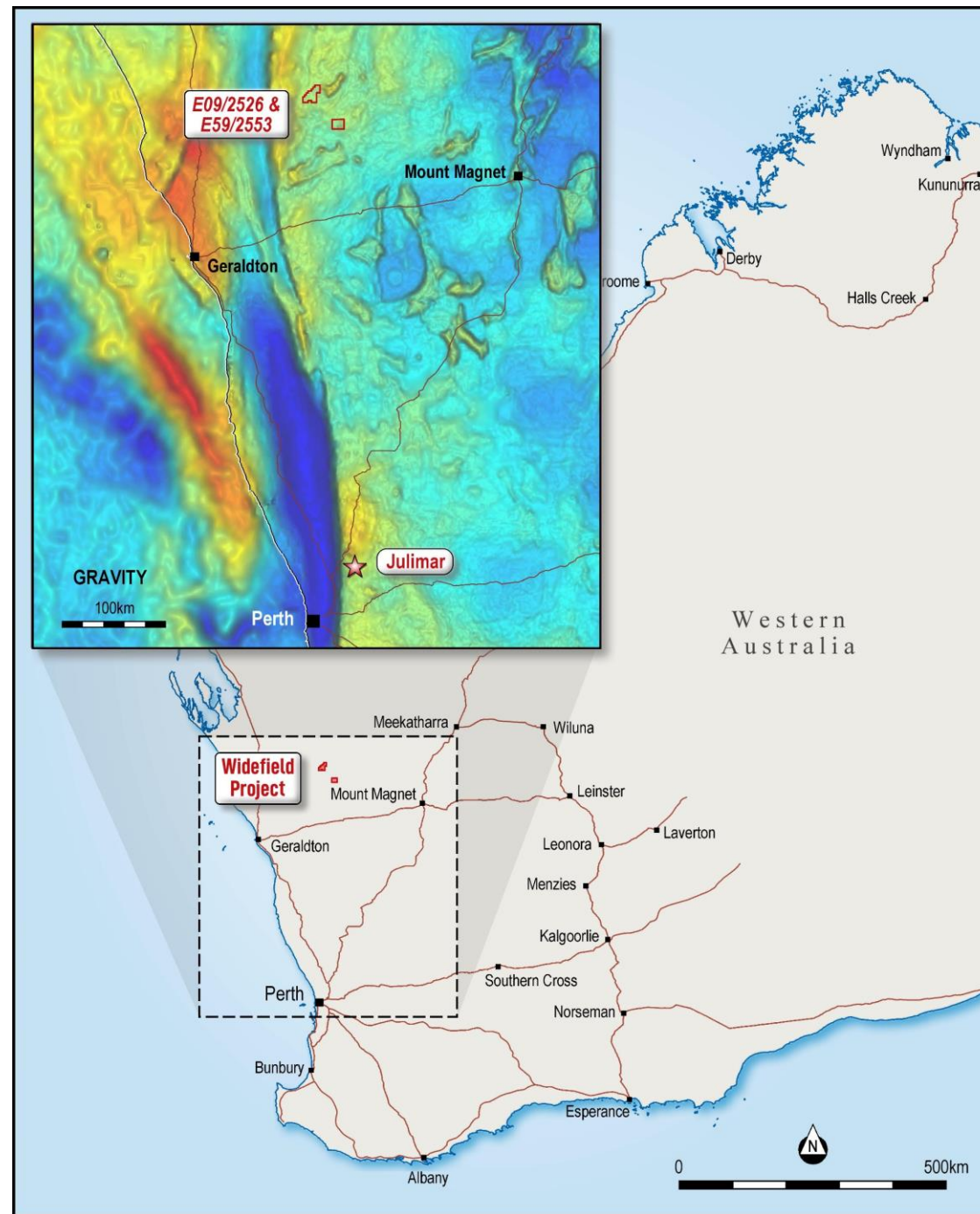


- Berghaus Shear and parallel shears are a fertile trend and contain the Mt Berghaus deposit, Cookes Hill deposit and the Hemi deposit
- Demagnetisation of granite and adjacent stratigraphy suggest at least three NE striking shears continue through E45/5613
- On E45/5623 a northeast striking shear zone is interpreted to transect the greenstone stratigraphy before passing to the east of a granite intrusion on the northern boundary



Widefield base metals/PGE targets

- 280km² application on the Yilgarn margin in the Murchison Region, WA
- 100% owned by Wildcat
- Targeting Julimar-style cratonic margin base metals & PGEs
- Concept supported by geophysical signatures, geological setting and indicators from diamond exploration
- Neighbouring tenement owners include S2 Resources & Chalice Mining
- Initial fieldwork to commence early 2022 after ELA's are granted
- Good access via road network & station tracks





Key Investment Drivers

- Exploring proven districts with modern systematic and scientific exploration
- Hunting for Tier 1 assets and high-margin projects
- High-priority targets, actively tested and turned over
- The team has had multiple recent successes

Right Team, Right Assets, Right Commodities



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THANK
YOU

MATTHEW BANKS
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2. Refer to ASX Announcement by Sovereign Gold Company Ltd on 28/10/2013: <https://www.asx.com.au/asxpdf/20131028/pdf/42kc3zbm55l7ys.pdf> and Fraser Range Metals to Acquire Mount Adrah Gold Project on 28/08/2019 <https://www.asx.com.au/asxpdf/20190823/pdf/447s52fxbdmrfc.pdf>
3. Refer to ASX Announcement by Sovereign Gold Company Ltd on 22/07/2014: <https://www.asx.com.au/asxpdf/20131028/pdf/42kc3zbm55l7ys.pdf>
4. Refer to ASX Announcement by Sovereign Gold Company Ltd on 29/07/2015: <https://www.asx.com.au/asxpdf/20150729/pdf/43032gvpi0tfdm.pdf>