

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Coda Minerals Ltd (COD)

ACN/ARSN 625 763 957

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

2/11/2021

The previous notice was given to the company on

30/06/2021

The previous notice was dated

28/06/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	7,203,141	7.37%	8,249,916	*8.44%

*The % substantial is based on the shares on issue of 97,767,184 as disclosed by the Company on 27-10-2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	3,873,176 ORDINARY	3,873,176
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	4,376,740 ORDINARY	4,376,740

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 4/11/2021

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
8/07/2021	Regal Funds Management	Buy	90516.44	65270	Ordinary	65270
12/07/2021	Regal Funds Management	Buy	60354.14	49317	Ordinary	49317
13/07/2021	Regal Funds Management	Buy	168207.85	149319	Ordinary	149319
15/07/2021	Regal Funds Management	Buy	34180.97	30007	Ordinary	30007
16/07/2021	Regal Funds Management	Buy	110519.01	91240	Ordinary	91240
22/07/2021	Regal Funds Management	Sell	358958.54	248483	Ordinary	248483
23/07/2021	Regal Funds Management	Buy	174515.63	121690	Ordinary	121690
28/07/2021	Regal Funds Management	Buy	367313.74	283028	Ordinary	283028
30/07/2021	Regal Funds Management	Buy	84504.11	74322	Ordinary	74322
30/07/2021	Regal Funds Management	Buy	70089.45	62619	Ordinary	62619
2/08/2021	Regal Funds Management	Buy	34055.56	25955	Ordinary	25955
12/08/2021	Regal Funds Management	Buy	75436.13	63994	Ordinary	63994
12/08/2021	Regal Funds Management	Buy	1220963.70	1034715	Ordinary	1034715
12/08/2021	Regal Funds Management	Sell	2261560.86	1916577	Ordinary	1916577
16/08/2021	Regal Funds Management	Buy	59195.00	50000	Ordinary	50000
23/08/2021	Regal Funds Management	Buy	205642.64	162358	Ordinary	162358
8/09/2021	Regal Funds Management	Buy	56416.95	54446	Ordinary	54446
9/09/2021	Regal Funds Management	Buy	24144.75	23669	Ordinary	23669
10/09/2021	Regal Funds Management	Buy	36940.24	36495	Ordinary	36495
13/09/2021	Regal Funds Management	Buy	27817.11	27269	Ordinary	27269
14/09/2021	Regal Funds Management	Buy	26879.34	25401	Ordinary	25401
15/09/2021	Regal Funds Management	Buy	23169.12	22278	Ordinary	22278

16/09/2021	Regal Funds Management	Buy	51118.26	49538	Ordinary	49538
21/09/2021	Regal Funds Management	Buy	43730.81	43880	Ordinary	43880
22/09/2021	Regal Funds Management	Buy	19400.00	20000	Ordinary	20000
22/09/2021	Regal Funds Management	Buy	19538.84	20258	Ordinary	20258
30/09/2021	Regal Funds Management	Buy	18068.54	19812	Ordinary	19812
1/10/2021	Regal Funds Management	Buy	22303.04	24552	Ordinary	24552
5/10/2021	Regal Funds Management	Buy	24562.93	27540	Ordinary	27540
6/10/2021	Regal Funds Management	Buy	102400.00	100000	Ordinary	100000
8/10/2021	Regal Funds Management	Buy	73102.19	79606	Ordinary	79606
11/10/2021	Regal Funds Management	Buy	51291.82	53257	Ordinary	53257
11/10/2021	Regal Funds Management	Buy	77368.00	80000	Ordinary	80000
2/11/2021	Regal Funds Management	Buy	206040.00	240000	Ordinary	240000