

Cleansing Notice

This notice is given by Firefly Resources Limited ACN 118 522 124 (**ASX: FFR; Firefly or the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

With reference to an Appendix 2A dated 3 November 2021, Firefly has issued 34,233,328 fully paid ordinary shares in Firefly upon conversion of 34,233,328 unquoted performance rights on issue (**Shares**).

Firefly advises that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as a disclosing entity, Firefly is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, Firefly has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Firefly; and
 - (b) section 674 of the Corporations Act; and
5. as at the date of this notice, other than as set out below, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that needs to be set out in this notice.

As previously announced, the Company has undertaken a drilling program across the Applecross and Melville targets within the Yalgoo Gold Project. These assay results are currently in the process of being compiled, reviewed, analysed, subjected to quality assurance / quality control (QA/QC) and interpretation (together, **Review Process**). The Company is also awaiting some base metal assay results and the subsequent Review Process from the Don Bradman, Crescent and Olive Queen drilling. The assays from these programs will be used as part of the Company's analysis and preparation of several previously foreshadowed mineral resource estimates across the Yalgoo Gold Project.

The information is currently incomplete and is not able to be released in accordance with the ASX Listing Rules and JORC Code. Accordingly, at this time, the information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the Shares. The Company provides no statement or assurance regarding the results or outcome of the analysis.

On behalf of the Board.

Yours sincerely,

Natalie Teo
Joint Company Secretary