

ASX Announcement

ASX:MTM 4 November 2021

Despatch of Prospectus and Entitlement and Acceptance Form

Mt Monger Resources Limited (ASX:**MTM**) (**Mt Monger** or the **Company**) refers to its announcement on 26 October 2021 in relation to the issue of the Prospectus for its pro-rata non-renounceable entitlement offer (Loyalty Entitlement Offer) and wishes to confirm the Prospectus including the Entitlement and Acceptance form will be despatched today to Eligible Shareholders in accordance with the Entitlement Offer indicative timetable.

For further information, please contact:

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About Mt Monger Resources Limited

Mt Monger Resources Limited is an exploration company searching for gold, nickel, rare earth elements (REE) and base metals in the Goldfields of Western Australia. The Company holds over 3,000km² of tenements in two prolific and highly prospective goldfields. The Mt Monger Gold Project comprises a contiguous area of ~120km² area containing known gold deposits occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited. The East Laverton Gold Project is a regionally extensive package of underexplored tenements prospective for gold, base metals and REE. Priority drilling targets have been identified in both project areas and the Company is well funded to undertake effective exploration programs. The Company has an experienced Board and management team which is focused on discovery to increase value for Shareholders.