

5th NOVEMBER 2021

INVESTOR WEBINAR

Oklo Resources Limited (ASX:OKU) is pleased to advise that Managing Director, Simon Taylor will provide a 30-minute overview on the Company's 2022 resource growth drill programs at Dandoko.

Drilling is underway at its flagship Dandoko Project with a focus to grow the Company's initial Mineral Resource Estimate (MRE).

The Dandoko Project is located within the Kenieba Inlier of west Mali, approximately 30km east of B2Gold's 7.1Moz Fekola Mine and 50km south-southeast of Barrick's 17.9Moz Loulo/Goukoto mining complex. The Company currently holds ~500km² of highly prospective ground in this emerging world-class gold region.

In March 2021, the Company reported an initial MRE of 11.3Mt at 1.83g/t gold for 668.5koz of contained gold encompassing the Seko, Koko, Disse and Diabarou deposits (refer to ASX announcement dated 30 March 2021)¹. These deposits, which collectively comprise the Seko gold system, remain open either along strike or at depth and are expected to grow with ongoing drilling.

WEBINAR DETAILS

Date & time: Wednesday 10 November 2021, 9:00am (WST)/12:00 (AEDT)

Register via: <https://attendee.gotowebinar.com/register/8073960592175837709>

The presentation will be followed by a Q&A session.

Questions can be submitted to amalie@whitenoisecomms.com prior to Tuesday 9 November 2021, 5:00pm (AEDT).

A replay of the webinar will be available at www.okloresources.com after the event.

– ENDS –

This announcement is authorised for release by Oklo's Managing Director, Simon Taylor.

For further information, please contact:

Simon Taylor

Managing Director

T: +61 2 8319 9233

E: staylor@okloresources.com

Amalie Schreurs

White Noise Communications

T: +61 431 636 033

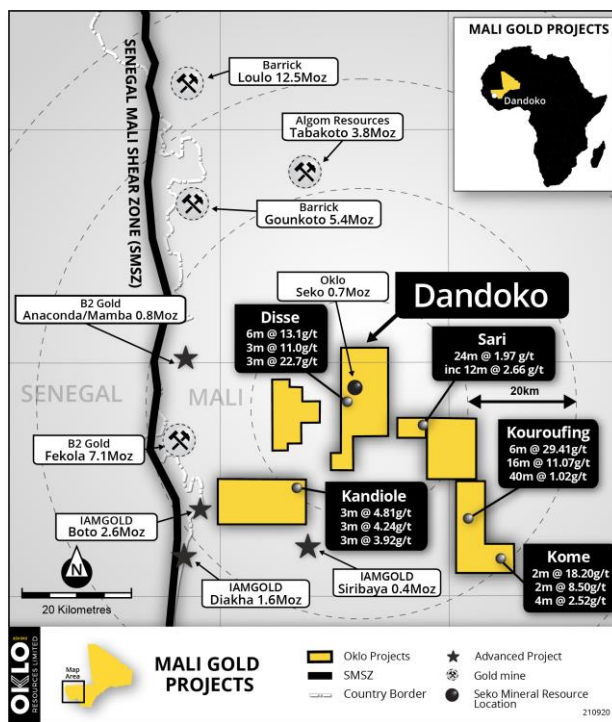
E: amalie@whitenoisecomms.com

¹ 5.57Mt Measured Resource at 2.09g/t gold for 374.2koz, 3.13Mt Indicated Resource at 1.52g/t gold for 153.5koz and 2.63Mt Inferred Resource at 1.67g/t gold for 140.9koz

ABOUT OKLO RESOURCES

Oklo Resources is an ASX listed gold exploration company with a total landholding of 1,405km² covering highly prospective greenstone belts in Mali, West Africa. The Company's current focus is on its West Mali landholding (~505km²), and in particular its flagship Dandoko Project located east of the prolific Senegal-Mali Shear Zone and in close proximity to numerous world-class gold operations. In March 2021, the Company delivered an initial Measured, Indicated and Inferred JORC 2012 compliant resource of 11.3Mt at 1.83g/t gold for 668.5kOz contained gold encompassing the Seko, Koko, Disse and Diabarou deposits, which all remain open and are expected to grow with ongoing drilling either along strike or at depth.

The Company has a corporate office located in Sydney, Australia and an expert technical team based in Bamako, Mali, led by Dr Madani Diallo who has previously been involved in several significant discoveries totalling circa 30Moz gold.



Location of Oklo Projects in West Mali

Compliance Information

This report contains information relating to a Mineral Resource extracted from the Company's ASX market announcement dated 30 March 2021 'Oklo Delivers Robust Initial Mineral Resource Estimate for Dandoko', containing the competent person consent of Mr Malcolm Titley, an employee of the independent consulting company Maja Mining Limited, reported previously in accordance with the JORC Code (2012) and available for viewing at www.okloresources.com. Oklo Resources confirms that it is not aware of any new information or data that materially affects the information included in the original ASX market announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

This report contains information extracted from previous ASX market announcements reported in accordance with the JORC Code (2012) and available for viewing at www.okloresources.com. Oklo Resources confirms that in respect of these announcements it is not aware of any new information or data that materially affects the information included in any original ASX market announcement. The announcements are as follows:

Dandoko & Sari Projects:

Announcements dated 21st December 2016, 30th January 2017, 21st February 2017, 3rd March 2017, 7th March 2017, 15th March 2017, 30th March 2017, 6th April 2017, 26th April 2017, 29th May 2017, 21st June 2017, 12th July 2017, 25th July 2017, 14th August 2017, 16th August 2017, 4th September 2017, 28th November 2017, 5th December 2017, 20th December 2017, 5th February 2018, 22nd February 2018, 8th March 2018, 28th March 2018, 3rd May 2018, 16th May 2018, 22nd May 2018, 2nd July 2018, 6th August 2018, 28th August 2018, 3rd September 2018, 19th September 2018, 30th January 2019, 6th March 2019, 15th August 2019, 22nd October 2019, 20th November 2019, 10th December 2019, 17th December 2019, 14th January 2020, 20th January 2020, 29th January 2020, 5th February 2020, 25th February 2020, 1st April 2020, 7th April 2020, 29th April 2020, 28th May 2020, 22nd May 2020, 22nd July 2020, 27th August 2020, 31st August 2020, 26th October 2020, 9th December 2020, 17th December 2020, 18th January 2021, 4th March 2021, 10th March 2021, 30th March 2021, 22nd April 2021, 24th May 2021, 1st June 2021, 3rd August 2021, 1st September 2021, 13th October 2021 and 19th October 2021.

Sari, Kandiole, Kome & Kouroufing Projects:

Announcements dated 12th September 2018, 12th November 2018, 30th January 2019, 19th February 2019, 11th April 2019, 17th April 2019, 27th May 2019, 15th July 2020, 26th October 2020, 24th May 2021, 1st June 2021 and 7th September 2021.