



5 November 2021

Notice of Release of Escrowed Securities

Pursuant to ASX Listing Rule 3.10A, BPM Minerals Limited ('**BPM**' or '**the Company**'; ASX: BPM) announces that the following securities will be released from escrow on 10 November 2021:

Securities	Number	Restriction period ends
Ordinary fully paid shares	2,250,000	10 November 2021
Options with an exercise price of \$0.25, expiring on 11 September 2025.	2,966,310	10 November 2021

The options were issued pursuant to the Bonus Options Offer (refer to Prospectus issued on 23 March 2021). 833,750 options were issued to seed shareholders as part of their entitlements and were subject to the same restrictions as their seed shares. 2,132,560 shortfall options were issued to seed shareholders and the full balance was subject to the same restrictions as the seed shares.

This release is authorised by the Board of Directors of BPM Minerals Limited.

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