

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **APOLLO CONSOLIDATED LIMITED**

ACN/ARSN **102 084 917**

1. Details of substantial holder (1)

Name **"CAPRICORN GROUP"**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 03/11/2021
The previous notice was given to the company on 20/02/2020
The previous notice was dated 20/02/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)		Class (6) and number of securities affected	Person's votes affected
			Cash	Non-cash		
25/02/2020	500 CUSTODIAN PTY LTD ATF ALBERS SUPERANNUATION & PENSION FUND	SHARE PLACEMENT	\$210,000.00	N/A	1,000,000 ORD	1,000,000
25/02/2020	ALBERS CUSTODIAN COMPANY PTY LTD ATF LARSSON/ALBERS SUPERANNUATION & PENSION FUND	SHARE PLACEMENT	\$157,500.00	N/A	750,000 ORD	750,000
25/02/2020	AURALANDIA PTY LTD	SHARE PLACEMENT	\$52,500.00	N/A	250,000 ORD	250,000
25/02/2020	CAPRICORN MINING PTY LTD	SHARE PLACEMENT	\$94,500.00	N/A	450,000 ORD	450,000
25/02/2020	HAWKESTONE RESOURCES PTY LTD	SHARE PLACEMENT	\$202,500.06	N/A	964,286 ORD	964,286
25/02/2020	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	SHARE PLACEMENT	\$126,000.00	N/A	600,000 ORD	600,000
25/02/2020	WESTMINEX PTY LTD	SHARE PLACEMENT	\$63,000.00	N/A	300,000 ORD	300,000
23/04/2021	500 CUSTODIAN PTY LTD ATF ALBERS SUPERANNUATION & PENSION FUND	OFF MARKET SALE	\$(220,100.00)	N/A	(620,000) ORD	(620,000)
23/04/2021	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	OFF MARKET PURCHASE	\$220,100.00	N/A	620,000 ORD	620,000
04/08/2021	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$50,501.30	N/A	136,490 ORD	136,490
04/08/2021	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	ON MARKET PURCHASE	\$37,500.00	N/A	100,000 ORD	100,000
05/08/2021	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$7,179.11	N/A	19,403 ORD	19,403
05/08/2021	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	ON MARKET PURCHASE	\$28,762.50	N/A	75,900 ORD	75,900
09/08/2021	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$138,419.59	N/A	374,107 ORD	374,107
09/08/2021	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	ON MARKET PURCHASE	\$7,067.00	N/A	19,100 ORD	19,100

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)		Class (6) and number of securities affected	Person's votes affected
			Cash	Non-cash		
03/11/2021	AURALANDIA PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(3,280,000) ORD	(3,280,000)
03/11/2021	CAPRICORN MINING PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(8,337,500) ORD	(8,337,500)
03/11/2021	HAWKESTONE RESOURCES PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(1,851,786) ORD	(1,851,786)
03/11/2021	NATIONAL ENERGY PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(7,275,000) ORD	(7,275,000)
03/11/2021	SACROSANCT PTY LTD ATF SACROSANCT SUPERANNUATION FUND	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(1,415,000) ORD	(1,415,000)
03/11/2021	WESTMINEX PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(300,000) ORD	(300,000)
03/11/2021	WESTMINEX PTY LTD	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(1,500,000) ORD	(1,500,000)
03/11/2021	500 CUSTODIAN PTY LTD ATF ALBERS SUPERANNUATION & PENSION FUND	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(380,000) ORD	(380,000)
03/11/2021	ALBERS CUSTODIAN COMPANY PTY LTD ATF LARSSON/ALBERS SUPERANNUATION & PENSION FUND	ACCEPTANCE OF OFF-MARKET TAKEOVER BID AS ANNOUNCED BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021	CASH AND SHARES AS DETAILED IN THE ANNOUNCEMENT BY APOLLO CONSOLIDATED LIMITED ON 1 NOVEMBER 2021		(750,000) ORD	(750,000)

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ALL PERSONS	LEVEL 1, 10 YARRA STREET, SOUTH YARRA VIC 3141

Signature

print name E. G. ALBERS capacity DIRECTOR

sign here



date 04/11/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.