

RECEIPT OF CONDITIONAL APPROVAL FROM ASX FOR EVOLUTION LISTING

Marvel Gold Limited (ASX: MVL) (**Marvel** or the **Company**) is pleased to advise that the initial public offering of Evolution Energy Minerals Limited (**Evolution**) closed heavily over-subscribed on 1 November 2021, and Evolution has received conditional approval from the Australian Securities Exchange (**ASX**) for the admission of Evolution to the Official List of ASX (**ASX Conditional Approval**).

The ASX Conditional Approval represents a significant milestone in the listing process for Evolution. The approval confirms that the ASX considers Evolution to be suitable to list on the ASX, subject to Evolution satisfying certain customary conditions precedent to its admission to the Official List of the ASX and the official quotation of Evolution shares (**Conditions Precedent**).

Evolution has requested Automic Registry Services Pty Ltd to issue shares, make refunds to parties where scale-backs have been applied and to make arrangements to dispatch holding statements to shareholders.

ASX has confirmed that, subject to satisfaction of the Conditions Precedent by 11 November 2021, Evolution shares are expected to commence trading on 16 November 2021.

This announcement has been approved for release by the Managing Director.



PHIL HOSKINS
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