

Market Announcement

8 November 2021

Green Technology Metals Limited (ASX: GT1) – Admission and Quotation

Description

Green Technology Metals Limited ('GT1') was admitted to the Official List of ASX on Monday, 8 November 2021.

The securities of GT1 will commence quotation at 12:00pm AEDT on Wednesday, 10 November 2021.

GT1 raised \$24,000,000 pursuant to the offer under its prospectus dated 16 September 2021 by the issue of 96,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 106,000,000
ASX code	Fully paid ordinary shares: GT1
Time	12:00pm AEDT
Date	Wednesday, 10 November 2021
ASX trade abbreviation	GREENTECH
ISIN	Fully paid ordinary shares: AU0000177271
Registered office	Address: Unit 6, 94 Rokeby Road, Subiaco WA 6008 Phone: +61 8 6557 6825 Email: info@greentm.com.au
Company secretary	Mr Joel Ives
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.12 of the Prospectus
Activities	Mineral Exploration
Lead manager	Canaccord Genuity (Australia) Limited & Bell Potter Securities Limited
Underwriter	N/A
ASX restricted securities	59,118,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2023, being 24 months from the date of Quotation.

21,600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 June 2022, being 12 months from the date of issue.

4,312,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2022, being 12 months from the date of issue.

4,312,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 August 2022, being 12 months from the date of issue.

2,156,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 September 2022, being 12 months from the date of issue.

3,950,000 options exercisable at \$0.375 on or before 3 November 2025, classified by ASX as restricted securities and to be held in escrow until 10 November 2023, being 24 months from the date of Quotation.

1,815,000 options exercisable at \$0.375 on or before 10 September 2024, classified by ASX as restricted securities and to be held in escrow until 10 November 2023, being 24 months from the date of Quotation.

6,000,000 performance rights expiring 5 years from the date of admission, being 8 November 2026 and issued on the terms set out in section 7.3 of the Prospectus to be held in escrow until 10 November 2023, being 24 months from the date of Quotation.

6,500,000 performance rights expiring 5 years from the date of admission, being 8 November 2026 and issued on the terms set out in section 7.3 of the Prospectus to be held in escrow until 10 September 2022, being 12 months from the date of issue.

Other securities not quoted	None
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Need more information?

For further information, please refer to GT1's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Manager, Listings Compliance (Perth)