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ASX Announcement

8 November 2021

Results of the Rights Offer

Newfield Resources Limited (**Newfield** or **Company**) (ASX: **NWF**) is pleased to advise that the 1-for-4 non-renounceable rights issue of fully paid ordinary shares (**New Shares**) at an issue price of \$0.35 per New Share (**Rights Offer**) closed on Wednesday, 3 November 2021 (**Closing Date**).

A total of \$24,974,878.95 (before costs) was raised from the Rights Offer comprising of:

Details	New Shares	AUD (\$)
Offered under the Prospectus	145,324,727	50,863,654.45
Eligible Entitlements	141,720,289	49,602,101.15
Subscribed for under the Rights Offer	66,283,355	23,199,174.25
Subscribed for under the Shortfall Offer	5,073,442	1,775,704.70
Total subscribed for under the Offers	71,356,797	24,974,878.95
Shortfall from Eligible Entitlements	70,363,492	24,627,222.20
Ineligible Entitlements	3,604,438	1,261,553.30
Total Shortfall from the Rights Offer*	73,967,930	25,888,775.50

**Includes New Shares to which Ineligible Shareholders would have been otherwise entitled to had they been eligible to participate in the Rights Offer.*

The Company further advises these New Shares will be allotted on Wednesday, 10 November 2021 in accordance with the Rights Offer timetable.

The Company would like to express its sincere appreciation to shareholders for their continuing strong support through their participation in the Rights Offer. The Directors, in conjunction with the Lead Manager, will now work on placing the Shortfall to new investors within three (3) months from the Closing Date as noted in the Prospectus.

We look forward to report progress on these efforts as well as our development activities and strategies in the coming months.

**AUTHORISED BY
THE BOARD OF DIRECTORS**