



Announcement Summary

Entity name

BPM MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 09, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPM	ORDINARY FULLY PAID	2,250,000	10/11/2020
BPMO	OPTION EXPIRING 11-SEP-2025	2,966,310	05/05/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPM MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60644263516

1.3 ASX issuer code

BPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BPMAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BPM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,250,000

And the date the escrow restrictions have ceased or will cease

10/11/2021

Issue date

10/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Seed shares issued in November 2020 and in escrow for 12 months post issue date

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BPMAE : OPTION EXPIRING 11-SEP-2025 RESTRICTED

TO (Existing Class)

ASX +security code and description

BPMO : OPTION EXPIRING 11-SEP-2025

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,966,310

And the date the escrow restrictions have ceased or will cease

10/11/2021

Issue date

5/5/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,966,310

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPM : ORDINARY FULLY PAID	39,761,500
BPMO : OPTION EXPIRING 11-SEP-2025	24,638,512

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPMAA : ORDINARY FULLY PAID RESTRICTED	0
BPMAB : ORDINARY FULLY PAID RESTRICTED	9,300,000
BPMAD : OPTION EXPIRING 11-SEP-2025 RESTRICTED	13,800,001
BPMAE : OPTION EXPIRING 11-SEP-2025 RESTRICTED	0
BPMAG : PERFORMANCE RIGHTS	1,275,000
BPMAH : OPTION EXPIRING 09-SEP-2022 EX \$0.40	250,000
BPMAF : PERFORMANCE SHARES	2,000,000