



Announcement Summary

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**Entity name**

ARIZONA LITHIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 10, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZLO	OPTION EXPIRING 10-NOV-2022	86,666,709	10/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARIZONA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

15008720223

### 1.3 ASX issuer code

AZL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

10/11/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Nov-2021 09:27	New - Proposed issue of securities - AZL	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

**ASX +security code and description**

AZLO : OPTION EXPIRING 10-NOV-2022

**Issue date**

10/11/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	1	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	1	0.01 %
10,001 - 100,000	87	5.43 %
100,001 and over	73	94.56 %



Issue details

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**Number of +securities to be quoted**

86,666,709

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options to placement as announced on 1 November 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AZL : ORDINARY FULLY PAID	1,943,456,327
AZLO : OPTION EXPIRING 10-NOV-2022	86,666,709

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AZLAB : OPTION EXPIRING 29-APR-2023 EX 1.2C	82,500,000
AZLAF : OPTION EXPIRING 11-OCT-2024 EX \$0.06	8,000,000
AZLAC : OPTION EXPIRING 07-SEP-2022 EX 4C	30,250,000
AZLAD : OPTION EXPIRING 02-DEC-2022 EX \$0.02	16,728,326
AZLAE : OPTION EXPIRING 11-OCT-2024 EX \$0.06	20,000,000
AZLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	65,000,001