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ASX Announcement

10 November 2021

Completion of Rights Offer

Further to the ASX release dated 8 November 2021, Newfield Resources Limited (**Newfield** or **Company**) (ASX: **NWF**) is pleased to announce that it has completed the 1-for-4 non-renounceable rights issue of fully paid ordinary shares (**New Shares**) at an issue price of \$0.35 per New Share (**Rights Offer**) and advises that 71,356,797 New Shares have been issued today.

The issued capital of the Company following the Rights Offer is as follows:

Details of securities on issue	Number
Number of shares	652,656,349
Number of performance rights	5,750,948

The Company would like to express its sincere appreciation to shareholders for their continuing strong support through their participation in the Rights Offer.

As previously advised, the shortfall comprising of 73,967,930 New Shares are available for placement. The Directors, in conjunction with the Lead Manager, will now work on placing the Shortfall to new investors within three (3) months from 3 November 2021, being the closing date of the Rights Offer.

We look forward to report progress on these efforts as well as our development activities and strategies in the coming months.

**AUTHORISED BY
THE BOARD OF DIRECTORS**