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Debt Assignments

Resource Mining Corporation Limited (ASX: **RMI**) advises that Kabunga Holdings Pty Ltd (Kabunga)¹ has acquired the following RMI debts:

- \$475,000 which has been borrowed by RMI from Sinom (Hong Kong) Limited (Sinom)²; and
- \$724,185.61 which is owing by RMI to Fairstone Holdings Pty Ltd (Fairstone)³.

There has been no change in the terms of either of these debts. These debts are interest free and unsecured.

Yours sincerely

Bill Mackenzie
Chairman

This ASX announcement has been authorised for lodgement by Bill Mackenzie, Chairman.

¹ Kabunga holds 6.82% of the issued shares in RMI

² Sinom is an entity controlled by RMI director Mr. Zhang Chi (Andy)

³ Fairstone is an entity controlled by RMI director Mr. Warwick Davies