

Announcement Summary

Entity name

DACIAN GOLD LIMITED

Date of this announcement

Wednesday November 10, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 30 June 2025	4,297,402	04/11/2021
New class - code to be confirmed	Performance Rights expiring 30 June 2026	6,320,356	04/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DACIAN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61154262978

1.3 ASX issuer code

DCN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://www.asx.com.au/asxpdf/20201029/pdf/44p90hd22bvh8v.pdf"/>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://www.asx.com.au/asxpdf/20201029/pdf/44p90hd22bvh8v.pdf"/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**

**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights expiring 30 June 2026

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Derek Humphry	Derek Humphry	687,400
James Howard	James Howard	687,400

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of 2020 Annual General Meeting
<https://www.asx.com.au/asxpdf/20201029/pdf/44p90hd22bvh8v.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of 2020 Annual General Meeting
<https://www.asx.com.au/asxpdf/20201029/pdf/44p90hd22bvh8v.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

None



Issue details

Number of +securities
6,320,356

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCN : ORDINARY FULLY PAID	967,430,004

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCNAX : OPTION EXPIRING 10-SEP-2026 EX \$0.28	300,000
DCNAP : PERFORMANCE RIGHTS	12,582,585
DCNAC : OPTION EXPIRING 31-MAR-2022 EX \$0.27	22,222,222
New class - code to be confirmed : Performance Rights expiring 30 June 2025	4,297,402
New class - code to be confirmed : Performance Rights expiring 30 June 2026	6,320,356



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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