



Announcement Summary

Entity name

THE FOOD REVOLUTION GROUP LIMITED

Date of this announcement

Thursday November 11, 2021

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options @ \$0.037, expiry 30 June 2025	20,000,000	11/11/2021
New class - code to be confirmed	Unlisted Options @ \$0.037, expiry 30 June 2025	5,000,000	11/11/2021
New class - code to be confirmed	Unlisted options @ \$0.037, expiry 30 June 2025	5,000,000	11/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE FOOD REVOLUTION GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20150015446

1.3 ASX issuer code

FOD

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options @ \$0.037, expiry 30 June 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steven Cail	Steven Cail	20,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03700000	30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FOD ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02326732-6A1014242?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

5 million options issued shall vest on 12 November 2021
 5 million options issued shall vest on 30 June 2022 - subject to delivery of FY22 budgeted net profit
 5 million options issued shall vest on 30 June 2023 - subject to delivery of FY23 budgeted net profit
 5 million options issued shall vest on 30 June 2024 - subject to delivery of FY24 budgeted net profit

Issue details

Number of +securities

20,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options @ \$0.037, expiry 30 June 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Ralf Huempel

Ralf Huempel

5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03700000	30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

FOD ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02326732-6A1014242?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

1 million options issued shall vest on 12 November 2021
1 million options issued shall vest on 30 June 2022 - subject to delivery of FY22 budgeted net profit
1 million options issued shall vest on 30 June 2023 - subject to delivery of FY23 budgeted net profit
2 million options issued shall vest on 30 June 2024 - subject to delivery of FY24 budgeted net profit

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options @ \$0.037, expiry 30 June 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/11/2021



Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Rosano	Anthony Rosano	5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03700000	30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FOD : ORDINARY FULLY PAID	946,761,672

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FODAK : OPTION EXPIRING 30-JUN-2024 EX \$0.035	5,000,000
FODAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,071,427
New class - code to be confirmed : Unlisted options @ \$0.037, expiry 30 June 2025	20,000,000
New class - code to be confirmed : Unlisted Options @ \$0.037, expiry 30 June 2025	5,000,000
New class - code to be confirmed : Unlisted options @ \$0.037, expiry 30 June 2025	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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