



Announcement Summary

Entity name

INTELICARE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 11, 2021

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICR	ORDINARY FULLY PAID	833,269	09/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

UPDATED APPENDIX 2A Identification of Historical Reconciliation Error from Previous Appendix 2A
Shareholder Approval Obtained 11 June 2021
Issue Date 23 June 2021

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ICR : ORDINARY FULLY PAID

Issue date

9/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

833,269

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.26000000

Any other information the entity wishes to provide about the +securities to be quoted

Identification of Historical Reconciliation Error from Previous Appendix 2A
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The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICR : ORDINARY FULLY PAID	48,933,900

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAE : OPTION EXPIRING 16-OCT-2023 RESTRICTED	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 RESTRICTED	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 RESTRICTED	203,125
ICRAK : PERFORMANCE RIGHTS RESTRICTED	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375
ICRAA : ORDINARY FULLY PAID RESTRICTED	34,086,043
ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/6/2021