



Announcement Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Applicable security for the reorganisation

RGI	ORDINARY FULLY PAID
RGIO	OPTION EXPIRING 11-NOV-2022
RGIOA	OPTION EXPIRING 31-DEC-2023
RGIOB	OPTION EXPIRING 31-DEC-2023
RGIAG	PERFORMANCE RIGHTS
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04

Announcement Type

New Announcement

Date of this announcement

12/11/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

12/1/2022

Record Date

13/1/2022

Issue Date

20/1/2022



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ROTO-GRO INTERNATIONAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

12/11/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
RGI	ORDINARY FULLY PAID
RGIO	OPTION EXPIRING 11-NOV-2022
RGIOA	OPTION EXPIRING 31-DEC-2023
RGIOB	OPTION EXPIRING 31-DEC-2023
RGIAG	PERFORMANCE RIGHTS
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20



RGIAL OPTION EXPIRING 31-DEC-2023 EX \$0.06

RGIAM OPTION EXPIRING 06-SEP-2024 EX \$0.04

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/12/2021	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

13/1/2022

3.2 Date of +security holder meeting

15/12/2021

3.2a Effective date of consolidation or split

10/1/2022

3.3 Last day for trading in the pre consolidation or split +securities

11/1/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

12/1/2022

3.5 Record date

13/1/2022



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

14/1/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

20/1/2022

3.8 Trading starts on a normal T+2 basis

21/1/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

25/1/2022

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

RGI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

☒ Quoted

**Number on issue pre
consolidation or split**

342,592,797

**Number on issue post
consolidation or split**

34,259,280

Estimate/Actual

☒ Estimated

ASX +Security Code

RGIO

ASX +Security Description

OPTION EXPIRING 11-NOV-2022

Quoted/unquoted

☒ Quoted

Estimate/Actual

☒ Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	9,128,000	912,800	
ASX +Security Code	ASX +Security Description		
RGIOA	OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	31,507,567	3,150,757	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIOB	OPTION EXPIRING 31-DEC-2023		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	32,666,667	3,266,667	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIAG	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	9,000,000	900,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	11,650,000	1,165,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIAJ	OPTION EXPIRING 07-DEC-2022 EX \$0.20		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	1,491,250	149,125	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIAL	OPTION EXPIRING 31-DEC-2023 EX \$0.06		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	18,000,000	1,800,000	☑ Estimated
ASX +Security Code	ASX +Security Description		
RGIAM	OPTION EXPIRING 06-SEP-2024 EX \$0.04		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	4,000,000	400,000	☑ Estimated

**5.2 Exercise price of options**

ASX +Security Code RGIO	ASX +Security Description OPTION EXPIRING 11-NOV-2022	
Quoted/unquoted ☑ Quoted	Exercise price pre consolidation or split 0.20000000	Exercise price post consolidation or split 2.00000000
ASX +Security Code RGIOA	ASX +Security Description OPTION EXPIRING 31-DEC-2023	
Quoted/unquoted ☑ Quoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 0.50000000
ASX +Security Code RGIOB	ASX +Security Description OPTION EXPIRING 31-DEC-2023	
Quoted/unquoted ☑ Quoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code RGIAG	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code RGIAH	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code RGIAJ	ASX +Security Description OPTION EXPIRING 07-DEC-2022 EX \$0.20	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.20000000	Exercise price post consolidation or split 2.00000000
ASX +Security Code RGIAL	ASX +Security Description OPTION EXPIRING 31-DEC-2023 EX \$0.06	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split 0.06000000	Exercise price post consolidation or split 0.60000000
ASX +Security Code RGIAM	ASX +Security Description OPTION EXPIRING 06-SEP-2024 EX \$0.04	



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.40000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Consolidation will result in a more appropriate and effective capital structure for the Company as it seeks to undertake a dual listing on the Canadian Securities Exchange.

6.2 Additional information for inclusion in the Announcement Summary