



12 November 2021

**ISSUE OF SPORTSHERO LIMITED SHARES - SECONDARY TRADING NOTICE
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT**

This notice is given by SportsHero Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue on 12 November 2021 of 3,578,868 fully paid ordinary shares in the capital of the Company (**Shares**) following the receipt of shareholder approval at the Company's Annual General Meeting held on 10 November 2021. 500,000 of the Shares were issued in part consideration for the receipt of consulting services, 2,000,000 of the Shares were issued in part consideration for artificial intelligence development work undertaken and 1,078,868 of the Shares were issued in lieu of cash fees to a director (collectively the **Securities**), each of which was completed on 12 November 2021.

Secondary Trading Exemption

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure under Chapter 6D of the Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5)(e) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure under Part 6D.2 of the Act;
2. as at 12 November 2021 when the Securities were issued and as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 12 November 2021 when the Securities were issued and as at the date of this notice, there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Michael Higginson
Company Secretary

SportsHero Limited

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