

Market Announcement

15 November 2021

Lion Energy Limited (ASX: LIO) – Trading Halt

Description

The securities of Lion Energy Limited ('LIO') will be placed in trading halt at the request of LIO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 November 2021 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



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15 November 2021

Attn: Mr James Rowe

Senior Manager, Listings Compliance (Perth)

Australian Securities Exchange Limited

Level 40, Central Park

152 – 158 St Georges Terrace

PERTH WA 6000

By email: james.rowe@asx.com.au

REQUEST FOR TRADING HALT

Lion Energy Limited (the **Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately, pending the release of an announcement in relation to a capital raising.
2. The trading halt is to last until the earlier of the Company releasing an announcement regarding the purpose outlined above or prior to the commencement of trading on Wednesday, 17 November 2021.
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Arron Canicaïs

Company Secretary

Lion Energy Limited