

Market Announcement

15 November 2021

Wildcat Resources Limited (ASX: WC8) - Trading Halt

Description

The securities of Wildcat Resources Limited ('WC8') will be placed in trading halt at the request of WC8, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 November 2021 or when the announcement is released to the market.

Issued by

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15 November 2021

Mr Wade Baggott ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Request for Trading Halt

Wildcat Resources Limited (the **Company**) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

- 1. The Company requests a trading halt immediately for the purposes of considering, planning and executing a capital raising.
- 2. The trading halt is to last until the earlier of the Company releasing an announcement regarding the capital raising or prior to the commencement of trading on Wednesday, 17 November 2021.
- 3. The Company expects the trading halt will end by the Company making the announcement.
- 4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully,

James Bahen Company Secretary Wildcat Resources Limited