

SECTION 708A(5)(e) CLEANSING NOTICE

Emu NL (**EMU** or the **Company**) has issued 83,300,000 fully paid ordinary shares as detailed in the Appendix 2A lodged with ASX today together with 33,320,000 currently unquoted new options to subscribe for fully paid shares, exercisable at \$0.075 each on or before 15 March 2023 (collectively **Securities**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

RELEASE AUTHORISED BY THE BOARD

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