

Market Announcement

15 November 2021

Lycaon Resources Limited (ASX: LYN) – Admission and Quotation

Description

Lycaon Resources Limited ('LYN') was admitted to the Official List of ASX on Monday, 15 November 2021.

The securities of LYN will commence quotation at 12:30 PM AEDT on Wednesday, 17 November 2021.

LYN raised \$5,000,000 pursuant to the offer under its prospectus dated 29 September 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,000,000
ASX code	LYN
Time	12:30 PM AEDT
Date	Wednesday, 17 November 2021
ASX trade abbreviation	LYCAON
ISIN	AU0000180218
Registered office	Address: Level 2, 22 Mount Street, Perth WA 6000 Phone: 08 6188 8181 Email: admin@lycaonresources.com
Company secretary	Melanie Jane Ross
Share Registry	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining Exploration
Lead manager	Canaccord Genuity (Australia) Limited and Inyati Capital Pty Ltd
Underwriter	N/A
ASX restricted securities	3,987,501 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of Quotation.



1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 February 2022, being 12 months from the date of issue.

1,387,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 March 2022, being 12 months from the date of issue.

1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2022, being 12 months from the date of issue.

8,662,500 options exercisable at \$0.30 on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 17 November 2023, being 24 months from the date of Quotation.

1,250,000 options exercisable at \$0.30 on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 23 February 2022, being 12 months from the date of issue.

1,387,500 options exercisable at \$0.30 on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 25 March 2022, being 12 months from the date of issue.

Other securities not quoted	n/a
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Need more information?

For further information, please refer to LYN's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6188 8181.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nikki Ciavatta

Adviser, Listings Compliance (Perth)